

Spring Edition

2026

Our team



Unity Wealth Advisor Group has more than 120 years of combined experience to work for you and your financial goals. Together, we have the expertise and experience to guide you through every stage of your financial journey.

thrivent.com/unitywealth

Downers Grove office

1411 Opus Pl., Ste. 210
Downers Grove, IL 60515
630-598-2103

Libertyville office

1590 S. Milwaukee Ave.
Libertyville, IL 60048
630-598-2103

Woodstock office

1475 White Oake Ln.
Woodstock, IL 60098

Brian Anderson: 35 years of excellence

Congratulations to Brian Anderson as he enters his 35th year in the financial services industry. Since graduating from Valparaiso University in 1990, Brian has dedicated himself to helping clients achieve their financial goals through personalized planning, holistic guidance and expert investment strategies.

We're proud to celebrate this milestone and grateful for his ongoing commitment to our clients and the Unity Wealth Advisor Group team.



Welcome to the team: Financial Advisor Caden Blazing

Please join us in welcoming Caden, who began his Thrivent journey at the end of 2025.

Caden is driven by a passion for helping clients build purposeful and secure financial futures. He earned his degree in international business management from Gustavus Adolphus College in 2021 and spent several years working internationally in both Spain and South Korea, gaining valuable cross-cultural and professional experience along the way.

Outside of work, Caden enjoys spending time with family and friends, golfing and watching sports. Caden shares, "I'm excited to be part of Unity Wealth Advisor Group and look forward to working with such an amazing team while helping clients reach their goals."

We're excited to welcome Caden to the team and look forward to the impact he will make in serving our clients and community.



Insurance Office Professional Cindy Zoellick announces retirement

This season of renewal brings a special milestone worth celebrating. After four wonderful years with Unity Wealth Advisor Group of Thrivent, Cindy Zoellick will be retiring on June 26.

Cindy has been an integral part of our team, known for her warmth, positivity and the meaningful relationships she's built along the way. Her genuine care for the clients we serve has made a lasting impression, and

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Meet the team



Brian Anderson
ChFC®, FIC
Wealth Advisor
Downers Grove office



Jim Allen
FIC, RICP®
Associate
Downers Grove office



Stan Kottke
LUTCF®, FIC
Associate
Woodstock office



Brent Bartell
FIC
Associate
Downers Grove office



Dominic Tommasone
Financial Advisor
Downers Grove office



Caden Blazing
Financial Advisor
Downers Grove office



Beth Steeno
Practice Support
Associate
Downers Grove office



Cindy Zoellick
Insurance Professional
Downers Grove office



Annika Anderson
Director of Operations
Downers Grove office

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we are so grateful for the impact she’s had on our team and community.

As Cindy looks ahead to this exciting new chapter, she’s especially looking forward to spending more time with her children and grandchildren and embracing all the moments that matter most. “Time with family is truly the greatest gift, and I’m excited for the chance to enjoy more of it.”

Please join us in celebrating Cindy’s incredible contributions and wishing her a joyful, fulfilling retirement filled with travel, family and new adventures.

Planning for the generations ahead

As spring brings a season of renewal and new beginnings, it’s a natural time to look ahead and think about the future you’re cultivating. Beyond the day-to-day, this is an opportunity to reflect on your long-term financial plans—especially when it comes to caring for aging parents, grandparents and the people who matter most.



Taking time now to plan thoughtfully can help ensure your loved ones are supported while preserving the legacy you’ve worked hard to build.

At Unity Wealth Advisor Group, we help clients develop strategies to transfer assets in a tax-efficient manner. With careful planning, you can help maximize what you pass on—helping to provide security, opportunity and confidence for generations to come.

Unity Wealth Advisor Group: 2025 Total Impact Stats

CLIENT AND COMMUNITY IMPACT

1,626

Thrivent Choice® participants

5,003

Thrivent Action Team leaders and volunteers

613

Thrivent Action Teams

EVENT IMPACT

659

Financial, charitable and Thrivent Community event participants

41,316

Thrivent Action Team, Charitable and Thrivent Community event volunteer hours

FINANCIAL IMPACT

\$6,752,349

Thrivent Choice Dollars directed, online personal donations, Thrivent Action Team funds raised, Charitable and Thrivent Community events funds raised, Thrivent Charitable grants, Thrivent Action Team seed funds, and total value of volunteer hours

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Connecting with clients this season

As the year began and the first signs of spring approached, we embraced the opportunity to reconnect, share insights and spend meaningful time with the people we're proud to serve. In late January, Unity Wealth Advisor Group hosted three Economic Update watch parties across our communities—bringing clients together for thoughtful conversation and a look ahead at the year to come.



While the presentation offered a valuable perspective, the most meaningful moments often came afterward. These gatherings created space for open dialogue, where guests connected with Brian Anderson and members of our team, asked questions and shared what's top of mind. Conversations like these naturally grow into deeper discussions about personal goals, family priorities and future plans.

They also allow us to better understand the communities and causes that matter most to our clients. During one discussion, attendees shared ideas about supporting their local children's hospital—a reminder of how impactful simple, genuine conversations can be.

We're grateful to everyone who joined us this season and look forward to more opportunities to connect, grow and engage in the months ahead.

Save the date: Summer office open house

Our office is currently undergoing renovations, and we're excited to welcome clients and friends to a summer cocktail open house once the refreshed space is complete. We hope you can join us for a relaxed gathering to connect with our team, enjoy light refreshments and explore the newly updated office.

Date to be announced—keep an eye on your inbox for additional details coming in the summer months!

No products will be sold.

Stay connected

Website: thrivent.com/unitywealth

Email: unitywealthadvisorgroup@thrivent.com

Facebook: facebook.com/Unitywealthadvisorgroup.thrivent

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Important dates

May 25

Memorial Day
(office closed)

July 3

Independence Day observed
(office closed)

July 4

Independence Day

September 7

Labor Day
(office closed)

October 12

Columbus Day

November 11

Veterans Day

Many thanks

Thank you for the trust you place in our team and for introducing us to your friends and family throughout the year. Your referrals are a tremendous compliment, and we deeply value the confidence you show in us. If people you care about could benefit from thoughtful guidance, we'd be honored to support them with the same level of care you expect from Unity Wealth Advisor Group.