



A few facts about us

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we strive to help people make the most of all they've been given. As a holistic financial services organization, we're here to help people achieve financial clarity, enabling lives full of meaning and gratitude.

Organization profile

President and chief executive officer: Teresa (Terry) Rasmussen

Board chair: N. Cornell Boggs III

Employees: 4,000+

Financial advisors: 1,900+

Clients we serve: 2.3 million

Corporate Center: Minneapolis, Minnesota

Operations Center: Appleton, Wisconsin



What we offer



Advice

We get to know our clients and understand their values so we can create financial strategies customized for them.



Investments

Our investment options help clients build a diversified portfolio and invest with confidence.



Insurance

We have the right insurance offerings to protect what matters most in life.



Banking

We enable our clients to manage, track, save and spend money to support their goals.



Generosity

We offer a variety of solutions and programs that give our clients opportunities to make a difference.

A unique financial services organization

As a membership-owned fraternal organization, we are dedicated to serving the unique needs of our clients, guiding them toward financial choices that will help them live the lives they want today—and tomorrow.

As a fraternal benefit society, we:

- Have a shared purpose.
- Have clients who share a common Christian bond.
- Provide mutual protection in the form of insurance to eligible clients.
- Offer clients opportunities to support local communities through regional Thrivent Member Networks.

One thing is clear—our clients care about their communities, often coming together to help one another in times of need. And for more than 100 years, Thrivent has been there to support them—every step of the way.

A strong financial foundation



\$162 billion
assets under
management/
advisement*



\$16.6 billion
total adjusted
surplus*



\$567 million
guaranteed
retirement
income paid*



\$1.7 billion
in life and
health insurance
claims paid*

Recognized by others



Ranked 351st
on **Fortune 500**
Fortune magazine
May 2022



Rated by:
AM Best, Moody's
Investors Service and
S&P Global Ratings¹

Putting purpose into action

Since our beginning, Thrivent has supported and inspired clients in their generosity efforts, providing them with the tools and resources to take action—and create impact. In 2022, those efforts resulted in:



12.8 million
volunteer hours*

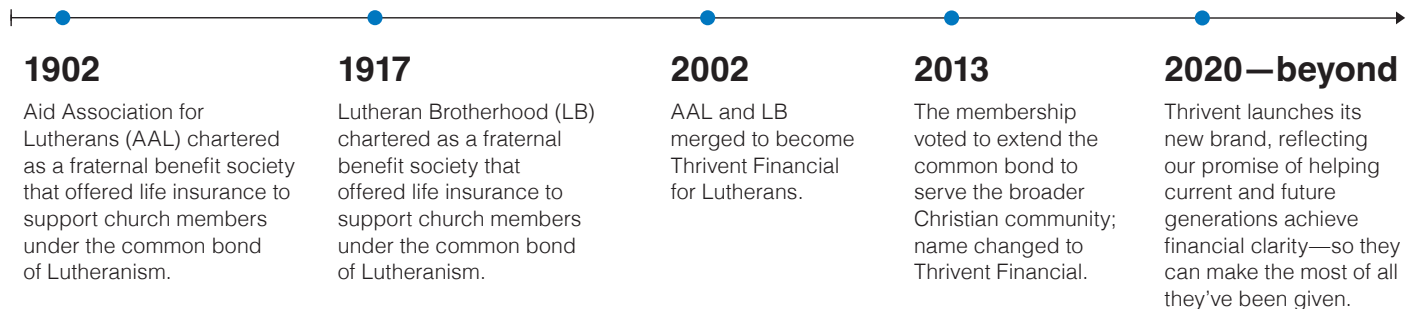


\$283 million
raised and donated
by Thrivent, clients
and others*



2.3 million clients and
others volunteered and
donated to address
community needs
around the country*

Where we came from



*All data as of Dec. 31, 2022.

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¹For information on each rating, visit the individual rating agency's website. Ratings are based on Thrivent's financial strength and claims-paying ability but do not apply to investment product performance.

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