WORKSHEET

"Faith, Finances and the Black Experience" with Pastor Lee Jenkins and Bjorn Larson

Use this worksheet to capture reflections, note what stands out to you, and identify one or two actions you want to take after the session. There are no right or wrong answers - this is for your personal reflection. If you'd like to watch the video again, scan the QR code.

Pause 1 (4:17): Reframing the problem

What stood out to you?

Where do you see the difference between good intentions and effective solutions?

Notes from discussion:

Pause 2 (8:54): Connecting today's wealth gap to history, access, and long-term economic exclusion

How does understanding history change the way you think about wealth and opportunity today?

What might change in your community if more people understood this broader context?

Notes from discussion:

Pause 3 (11:44): Faith and money in the same conversation

What does it mean to align financial decisions with your values or faith?

What is one way money conversations could become more normal, healthy, and purpose-driven in your family or community?

Notes from discussion:

Pause 4 (14:40): Education, community, and the church

Where do people in your community currently learn about money, and where are the biggest gaps?

What is one way your group, church, or organization could help make financial education more accessible?

Notes from discussion:

Pause 5 (21:20): Practical first steps and accountability

Which practical step feels most achievable for you right now? (tracking spending, building a budget, asking for accountability, something else)

What usually gets in the way, and what would help you get started?

My first step and timeline:

Pause 6 (29:44): Modeling possibility and leaving a legacy

What lifestyle pressures can make it harder to build the future you want?

What legacy do you want your financial choices to support?

One idea I am taking with me:

One action I can begin this week:

My Action Plan

One thing I learned today:

One conversation I want to continue:

One action I will take in the next 7 days:

Who can help keep me accountable?

Questions?

Speak with your financial advisor to learn more about creating a personalized plan that reflects your values, priorities and long-term goals.

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