Thrivent Yearly Connection

NEWSLETTER Winter 2026

Wayfinder Financial Advisors

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Our Wayfinder Financial Advisors Team

A thoughtful transition, built to last

Over the past three decades, many of our clients have come to know Alan Hyatt, Associate Wealth Advisor, as their "retirement coach" and primary guide through major financial milestones. Several years ago, Wayfinder Financial Advisors began a deliberate succession planning process to help ensure that each client's relationship with our office would continue smoothly and reliably for many years to come.

As this plan unfolds, Alan remains actively engaged but has stepped back from daily operations and now maintains a lighter schedule. Alan will still join some client meetings, but you may not always see him as your primary point of contact—and that transition is intentional.

Wayfinder Financial Advisors operates as a team-based practice, allowing Financial Advisor Raz Bradley, Wealth Advisor Luke Harris and the broader team to step in seamlessly.

Your lead advisors: Raz Bradley and Luke Harris

Wayfinder Financial Advisors is now led by Raz Bradley and Luke Harris, who share a planning-first, client-focused approach rooted in long-term relationships and thoughtful stewardship.

Raz Bradley has served clients since 2017, bringing a warm, people-first approach shaped by his journey from Australia to the U.S. to attend seminary. Raz and his wife, Kristina, have two children, Nate and Abby, and he remains active in the community as an elder at Mill City Church of Cayce and board member of Bethel Christian Camp. Raz is also an avid supporter

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of adoption, partnering with Christian Adoption Services and Lifesong for Orphans.

Luke Harris joined Thrivent in 2017 after earning his degree in business and organizational leadership from Columbia International University. He holds his CFP® certification and CFA designations. Luke and his wife, Lora, enjoy life with their son, Hank, and brand-new daughter, Phoebe. It's all hands on deck keeping their small farm with chickens, sheep, cows and a pony running smoothly.

Together, Raz and Luke are committed to:

- Comprehensive, holistic advice as the foundation of our financial planning process
- Planning-driven investment management rather than product-focused decisions
- Integrating tax efficiency, estate coordination and generosity planning into the broader picture of your financial life
- Serving as the quarterback of your financial strategy, helping you coordinate all aspects of your financial life and facilitating seamless collaboration with other professionals such as attorneys, CPAs and real estate agents

A team supporting you behind the scenes

A key benefit of this transition is the strength of a well-defined team. Rather than relying on a single person, your financial plan is supported by financial advisors and staff with clearly defined roles who work together on your behalf.

Our team includes:

- **Meredith Wilson**, Financial Advisor, who supports comprehensive financial planning across all life stages
- **James Culp**, Associate Financial Advisor, facilitating trading, research and account operations
- **Dawn Hyatt**, Member Engagement and Community Director, who coordinates client engagement and community programs and is gradually phasing out alongside Alan
- **Cait Patel**, Client Service Administrator, supporting day-to-day service while expanding her role in marketing and events
- **Alan Hyatt**, Associate Wealth Advisor, who continues to manage client relationships and public speaking for Wayfinder Financial Advisors

Because we operate as a team, multiple people are familiar with your situation, helping ensure timely responses, smooth follow-through and continuity of care.

Retirement, family and next steps

After 10 amazing years with Thrivent, Dawn will begin her next chapter of retirement! She has been blessed to spend these years planning events and workshops, caring for clients and helping with Thrivent's generosity programs. Most of all, she treasured the wonderful clients, the relationships built with each of them, and the memories she has made along the way.



Happy Grandparents

Now it's time to slow down a little, enjoy life and "live it up" as a Grammy to Alan and Dawn's beautiful granddaughter, Callie. She is also looking forward to continuing the many volunteer activities that are close to her heart. She is forever grateful for this special season of life and excited for all the adventures, family time and opportunities to give back that are ahead.

Don't worry—she will still be around helping with our client events. She will be scaling back her time in the office and will not be available as a day-to-day point of contact for Wayfinder Financial Advisors clients. She is thankful for the very best clients in the business and looks forward to helping with some client events.

Generosity, service and more

We are incredibly thankful for the opportunity to serve others through our business. Every day, we are reminded that what we do is about so much more than providing a service—it's about connecting with people, helping where we can and making a positive difference in someone's day.

We don't take for granted the trust our clients place in us, the relationships we've built, or the time we've been given to do what we love. Being able to serve our community is truly a blessing, and we are grateful for every person who allows us to be a small part of their journey.

Thank you for supporting our business, believing in what we do, and giving us the opportunity to serve. We are grateful beyond words and look forward to continuing to serve others with gratitude, kindness and purpose.



Sole Stepping Service Day



Brazil Habitat Build



Duck Pin Bowling



Music Trivia Night

Important dates—office closed

Thursday, November 26–Friday, November 27
Thanksgiving

Thursday, December 24–Friday, December 25
Christmas

Thursday, December 31–Friday, January 1
New Year's Day

Monday, February 15
Presidents Day

Final thoughts

As we come to the end of another year, we pause with grateful hearts for all that we have experienced, learned and shared together. Every challenge has helped us grow, every joyful moment has given us something to cherish, and every client who has been part of our journey has made this year meaningful.

As we look ahead to a new year, may we carry with us hope for tomorrow, gratitude for today and faith for the journey ahead. May the coming year bring renewed strength, abundant blessings, peace in our hearts and joy in our homes.

May God bless you and your loved ones with good health, happiness, peace and prosperity. May He guide your steps, protect you wherever you go, and fill the year ahead with His grace and favor.

Wishing you and your families a blessed, joyful and peaceful new year!



"The Lord bless you and keep you; the Lord make his face shine on you and be gracious to you; the Lord turn his face toward you and give you peace."

—Numbers 6:24–26

Refer a friend

Your referrals are our biggest compliment. Do you have friends or family who could benefit from Wayfinder Financial Advisors – Thrivent services? Tell them to give us a call. We'd be happy to meet with them to learn about their needs and explore how we could help.

Stay connected
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