



What differentiates Voyage Financial Advisors is our common sense purpose, brought to life by uncommon passion. Our team features innovative, knowledgeable and compassionate professionals with a shared vision to help our clients achieve their most important financial goals and dreams.

Financial services

- Free portfolio reviews: asset allocation, diversification and risk analysis¹
- Comprehensive personalized financial analysis
- Retirement income strategies
- Tax-efficiency and charitable gift strategies
- Estate protection strategies
- Business retirement plans: 401(k), SIMPLE IRA and SEP, nonqualified plans
- Dedicated planning for a fee

Investment management

- Rollovers: IRAs, 401(k), 403(b), 457 plans, deferred compensation, profit sharing
- IRAs: Roth, traditional, Roth conversions
- Managed accounts: fee-based investment advisory services
- Annuities: immediate and deferred, fixed and variable, fixed indexed annuities
- Mutual funds
- Individual stocks, bonds and exchange traded funds (ETFs)
- College funding: 529 Plans, Coverdell and custodial accounts

Risk management

- Life insurance: term, whole life, universal, variable universal
- Disability income insurance: long term, short term

Let's connect

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Stevens Point

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Marshfield

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Neillsville

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Neillsville, WI 54456

Eau Claire

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Ste. 216
Eau Claire, WI 54701

Verona

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Verona, WI 53593

Wausau

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Wausau, WI 54401

Wisconsin Rapids

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Ste. 204
Wisconsin Rapids, WI 54494

Iron River

729 W Adams St.
Iron River, MI 49935

Office hours are Monday–Thursday 8 a.m. to 4 p.m.
Fridays and evenings by appointment.

In addition, phone and Zoom appointments available.

Our team



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Operations support



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Support staff

Stevens Point and Verona

Tylor Crooks, Operations Manager
Sara Hayakawa, Operations Manager
Christina Kleitsch, Client Service Coordinator
Jennifer Schneider, Practice Support Associate

Eau Claire, Marshfield and Neillsville

See Donze, Office Professional

Iron River

Kelsie Johnson, Paraplanner
Julie Banuchie, Office Professional

Wausau

Jamie Sankey, Office Professional

Wisconsin Rapids

Sara Hayakawa, Operations Manager

Remote

Angie Sundt, Operations Manager
Brenda Pahl, Senior Client Service Administrator
Sydney DeNova, Client Service Administrator

*Voyage Financial Advisors is a financial services practice of Thrivent.

While diversification can help reduce market risk, it does not eliminate it. Diversification does not ensure a profit or protect against loss in a declining market.

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Not all team members may office at the above addresses.

Not all team members can provide all products, programs and services in all states.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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