

Team Newsletter

May 2023



We're here to serve you

At Turnhall Financial Group we provide personalized financial guidance to people at all stages of life. We truly believe that money is not the ultimate goal, but a powerful tool that can help people lead a fulfilling life full of gratitude and purpose. We want to help ensure that this resource is used for the purpose of serving communities, protecting families and encouraging financial stability.

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Cedarburg, WI 53012

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435 E. Mills St.
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Introducing our team newsletter

Turnhall Financial Group is pleased to introduce a fresh approach to connect with you and share updates through our team newsletter.

We're excited to share valuable insights and perspectives on financial topics that matter to you, such as the latest market trends, retirement resources and more. Our team of experts is committed to delivering practical advice and guidance to help you achieve your financial goals.

We also want to keep you informed about upcoming events and activities you may be interested in, such as community events, educational seminars and charitable initiatives. We hope you find this newsletter informative and engaging, and we welcome your feedback and suggestions for future editions.

Thank you for your continued partnership and please do not hesitate to reach out.

Thrivent Action Teams

Supporting your community is simple with Thrivent Action Teams. Apply to lead a volunteer team in a fundraiser, educational event or service activity. Then, gather a team of volunteers to make an impact together. Thrivent provides a customized kit of resources—including a banner, team T-shirts, thank-you notes and a Community Impact Card with seed money to kickstart your project. Your team provides the passion to bring it to life.

Visit thrivent.com/actionteam to learn more.

Meet our advisors



Ben Carr
CFP®, ChFC®, CASL®,
RICP®, BFA™, FIC
Financial Advisor



Chase Gould
Financial Advisor



Travis Schumann
Financial Advisor



Jennifer Binninger-Gomez
Financial Advisor



Thomas Mueller
Financial Advisor



Steven Sievers
FIC
Financial Advisor



Steven Brinkman
BFA™
Financial Advisor



Stacie Patchett
FIC
Financial Associate



Jeremy Sperl
BFA™
Financial Advisor



Annette Etchison
Financial Advisor



Timothy Saeger
ChFC®, FIC, RICP®
Financial Advisor



Ian Cole
Associate

Meet our support staff



Megan Weigand
Operations Manager



Peggy Bennett
Office Professional



Wyatt Eisenberger
Associate



Emily Smith
Associate



Amberlee Bratcher
Office Professional



Peggy Grap
Office Professional



Bree Talbot
Insurance Office
Professional



Heidi Christophersen
Insurance Office
Professional



Erin Kuehl
Office Professional

Meet our support staff (cont.)



Krista Kuehl
Office Professional



James Meyer
Office Professional



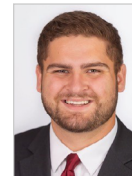
Paul Tuttle
Associate



Chelsey Lyons
Office Professional



Stephanie Moeller
Office Professional



Connor Young
Office Professional



Kaitlyn Mazza
Marketing Coordinator



Reece Roubic
Associate



Jason Willms
Associate



Amy McCormick
Office Professional



Bethany Turner
Office Professional



Ben Wolfe
Associate

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Not all team members may office at the above addresses.

Recent Turnhall events at a glance

Turnhall Financial Group collaborated with Mr. Bob's Under the Bridge as part of our Merry & Bright Campaign last December. Our efforts resulted in a donation of more than \$600 and the purchase of winter ski gloves. We extend our heartfelt gratitude to all the kind-hearted members who contributed to this cause.

In January, we hosted our first in-person workshop, "Savvy Tax Strategies." We are grateful for the opportunity to provide our members with an insightful learning experience. We plan to host several workshops throughout the year, so be sure to watch for future invitations.



September events

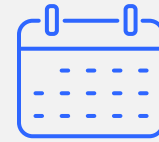
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Bocceween

Saturday, September 30
Cedar Creek Park in Cedarburg

Mark your calendars! Bocceween is returning this year on Saturday, September 30 at Cedar Creek Park. We're looking forward to some friendly competition and fellowship. We invite you to join us and stay tuned for additional information later this year.

No products will be sold.



Important dates

Monday, May 29

Offices closed for Memorial Day

Monday, June 19

Offices closed for Juneteenth

Tuesday, July 4

Offices closed for Independence Day



Final thoughts

We appreciate you and hope you find our newsletter informative and useful. We value your feedback and welcome any suggestions you may have for future topics or features. Contact us to learn more about how we can serve you.

Stay connected

Website: thrivent.com/turnhall

Facebook: facebook.com/turnhallfinancialgroup.Thrivent

Instagram: instagram.com/turnhallfinancialgroupthrivent

Email: sayhello-turnhall@thrivent.com

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