

# Newsletter

Spring 2024



Helping provide world-class financial services for our clients' needs

[thrivent.com/toledo](https://thrivent.com/toledo)

**Perrysburg office**  
1070 Commerce Dr.  
Bldg. 2, Ste. 302  
Perrysburg, OH 43551  
419-874-4378

**Carleton office**  
12640 Grafton Rd.  
PO Box 513  
Carleton, MI 48117  
734-869-2122

**Oak Harbor office**  
161 W. Water St.  
Oak Harbor, OH 43449  
419-874-4378



Scan to visit our website

## Greetings from Toledo Area Associates

We invest our time in learning more about you and your loved ones. Our financial expertise and comprehensive advice help you see where you stand today, tomorrow and beyond.

Our team has served our communities and surrounding areas for more than 25 years.

## Thrivent Choice® and Thrivent Action Teams

Toledo Areas Associates clients have been helping our churches and communities with more than 2,106 Thrivent Action Teams and \$3,852,513 Choice Dollars® given to churches and nonprofit organizations.

To learn more about Thrivent's Choice Dollars and Thrivent Action Teams, and how you can sign up for or direct your Choice Dollars, [visit your Thrivent.com](https://thrivent.com) account.

## Client and community impact\*

2,106

Thrivent Action Teams.

1,947

Thrivent Choice® Dollar participants.

338,234

Thrivent Action Team and Thrivent Community volunteer hours.

## Financial impact\*

\$3,852,513

Thrivent Choice® Dollars directed, Thrivent Action Team funds raised and Thrivent Community dollars.

## Total impact\*

\$14,608,354

Financial impact, Thrivent Action Team seed funds, and total value of volunteer hours.

\*From to 2010 to December 2023.



**Meet the Team**



**Ron Ashley**  
FIC  
Financial Consultant  
Perrysburg, OH  
Carleton, MI



**Susan Minch**  
FIC, CLTC®  
Financial Associate  
Perrysburg, OH



**Rob Brunner**  
FIC, RICP®, CLTC®  
Financial Consultant  
Perrysburg, OH  
Carleton, MI



**Dohn (Blair) Dyke**  
Associate  
Perrysburg, OH



**Jeremy Ashley**  
FIC, CLTC®  
Financial Advisor  
Perrysburg, OH  
Carleton, MI  
Oak Harbor, OH

**Upcoming events**

**Medicare seminar**

**Tuesday, May 21 at 4 p.m.**

**1070 Commerce Dr Bldg. 2, Ste. 302 Perrysburg, OH 43551**

**Thursday, September 12 at 4 p.m.**

**12640 Grafton Rd., Carleton, MI 48117**

Learn all about Medicare and supplement plans with this complimentary educational seminar, presented by Financial Associate Susan Minch, FIC, CLTC.

Feel free to invite your family, friends and colleagues. No products will be sold.

Seating is limited, RSVP to Nancy at [nancy.dowler@thrivent.com](mailto:nancy.dowler@thrivent.com) or 734-869-2122.

**Concert for Habitat**

**Saturday, June 1 at 1:30 p.m.**

**Ottawa County Fair Grounds, 7870 W State Route 163, Oak Harbor, OH 43449**

Join us for a concert with national gospel music recording artist, Abby Hunter from H2O Church in Bowling Green. All proceeds to go to Habitat for Humanity of Ottawa County to help build 18 homes over the next eight years. Pastor Becky Bolander will be biking 3,500 miles from California to Florida for her 70th birthday to help raise funds for this cause.

Enjoy fair foods, face painting, a silent auction and a dunk tank with our very own Thrivent rep, Jeremy Ashley, in the tank.

**Cost: Free will donation.**

No products will be sold. For more information, visit [habitatottawacounty.org/biking/4/builds](http://habitatottawacounty.org/biking/4/builds).



**Important dates**

**Tuesday, May 21**

Medicare workshop – Perrysburg office

**Monday, May 27**

Memorial Day (offices closed)

**Saturday, June 1**

Habitat concert

**Sunday, June 16**

Father’s Day

**Thursday, July 4**

Independence Day (offices closed)

**Monday, September 2**

Labor Day (offices closed)

**Thursday, September 12**

Medicare workshop  
Carleton office

**Thursday, October 31**

Halloween

**Sunday, November 3**

Daylight Saving Time ends

**Tuesday, November 5**

Election Day

**Monday, November 11**

Veterans Day

**Thursday, November 28**

Thanksgiving (offices closed)

**Will you have enough money to live the life you want in retirement?**



As you near retirement age, you may be wondering if you'll have enough money to live the life you want after you stop working. As life expectancy rises and inflation remains a concern, it's more important than ever to make sure you have a source of reliable income when you're retired. Variable annuities can help.

Variable annuities offer retirement-plan growth opportunities, while also providing income. These plans, which are most often geared to investors expecting to live into their 80s or 90s, may provide income from the pre-determined age that payments begin until death. [Read this article](#) to learn more about variable annuities, and then let's talk about whether they make sense for you.

**Put the power of Thrivent in the palm of your hand**

Thrivent's Mobile App is an easy, personalized and secure way to manage your money with purpose. Download the app to stay connected to your accounts, monitor your investments, direct Choice Dollars® and do more from the convenience of your phone.

Learn more at [thrivent.com/mobile-app](https://thrivent.com/mobile-app).

**Stay connected**

Check our team website for the latest news and upcoming events.

Website: [thrivent.com/toledo](https://thrivent.com/toledo)

Email: [toledoareaassociates@thrivent.com](mailto:toledoareaassociates@thrivent.com)

Annuities are intended to be long term, particularly for retirement. Product availability and features may vary by state.

Thrivent is not connected with or endorsed by the U.S. government or the federal Medicare program.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family and never purchase or keep any insurance or annuity products to be eligible for nonguaranteed membership benefits.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals.

Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about Thrivent's financial advisors.

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