Third Coast Wealth Advisors

thrivent

Your goals. Our strategy. Together, building lasting legacies.

Our team works with individuals and business owners to achieve financial clarity. We help you reach your goals by providing more than 100 years of combined industry experience, and offering a full range of products, services and education. Because life isn't just about making more, it's about doing more with what you have. Our goal is to help you reach a place where you feel like you have enough for yourself—and to share.

We are positioned to develop an exceptional partnership with you by building a financial strategy that focuses on what's most important to you. Client referrals are a testament to our work and have allowed us to cultivate a national reach. Regionally, our offices in Sheboygan, Green Bay, Sturgeon Bay and Oostburg, are optimally located to provide investment management strategies and financial planning.

Let's connect

thirdcoastwealthadvisors@thrivent.com
thrivent.com/thirdcoast

Sheboygan office
2808 Kohler Memorial Dr., Ste. A
Sheboygan, WI 53081
920-451-1775

Oostburg office
927 Center Ave., Ste 1
Oostburg, WI 53070
920-451-1775

Green Bay office
1150 Springhurst Dr.
Green Bay, WI 54304
920-393-1330

Door County office
160 S. Madison Ave.
Sturgeon Bay, WI 54235
920-743-9143

How we work together

We follow a holistic advice philosophy to create a personalized game plan that aligns with your financial goals. We then provide strategic tune-ups along the way to make it run efficiently.

We take a purpose-based approach. That means we view money as a tool that helps get you where you're going. Collaboration helps us focus on what's important to you as we:

Understand

Where you are today and where you want to be tomorrow.

Strategize

Based on your unique situation.

Implement

Recommendations that reflect your priorities.

Adapt

To life changes and celebrate progress.

Our Dedicated Planning Services

At the heart of everything we do is a focus on you, our client. The foundation of every relationship is taking time to get to know you and understanding your goals so we can build a strategy right for you.

We start with asking the question, "Where do you want to go?" We will then work with you to understand how we can get there.

You are in control at every point of the dedicated planning process, which starts by choosing the type of engagement you desire, whether it be a one-time service or an ongoing relationship, for a fee. Through the development of your personalized dedicated plan, our mission will be to create a plan that guides you to the life you want. Along the way, we keep each other up-to-date with an individualized schedule of touchpoints to review progress, discuss life changes and make sure you are on the right track.

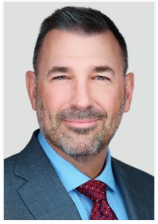
Our team – Sheboygan office

Gregory Dirkse, CFA®
Wealth Advisor
Senior Partner of Third Coast Wealth Advisors*
CA Insurance Lic. #4189973

In 2017, Greg and Eric co-founded Third Coast Wealth Advisors. Greg holds the Chartered Financial Analyst designation, has worked on Wall Street, and carries with him 17 years of experience as a portfolio manager. Greg's combined past experience and current pursuit of market research and analysis drives him to build and grow the Third Coast investment portfolios. Greg is not only passionate about learning, but also about educating his clients and working to design a unique financial strategy for each one of them.

Eric Grasse, ChFC®, FIC
Wealth Advisor
Senior Partner of Third Coast Wealth Advisors*
CA Insurance Lic. #4389367

Since 2002, Eric has been with Thrivent, curating a financial planning experience to help people reshape how they think and feel about money. In 2017, he co-founded Third Coast Wealth Advisors with Greg. Eric holds the Chartered Financial Consultant designation and is extremely energized by the creation of effective solutions to encourage and guide clients as they move toward a higher level of abundance. He is passionate about the well-being of both his clients and the team.



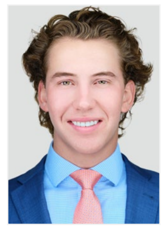
Eric Eickhoff, ChFC®, CLU®, LUTCF®, FIC
Financial Advisor
Eric started his career with Thrivent in 1992. He values the long-term relationships with his clients and continues to help strengthen the financial futures of individuals, families and business owners as a part of Third Coast Wealth Advisors.

Jonathan Risseeuw
Financial Associate
CA Insurance Lic. #4190425
Jonathan joined Third Coast Wealth Advisors in April 2021. He has extensive global client management and executive level experience, spending the first 20 years of his career with Kohler Company. Jonathan was also a member of the executive committee for the 2020 Ryder Cup. He helps clients build and protect their wealth through thoughtful tactics, tax-smart strategies and is passionate about establishing strong relationships and building financial solutions. Jonathan has a Bachelor of Arts degree in political science and pre-law from the University of Wisconsin-Milwaukee.

Zach Slayton
Associate
CA Insurance Lic. #4387492
Zach joined Third Coast Wealth Advisors in 2024 after starting his career at Thrivent in Colorado. Zach enjoys helping clients align their goals with their finances, providing both clarity and confidence in their personal plans. Zach studied at Colorado Christian University where he earned both his bachelor's and master's degree in business administration.

Anne Hendrikse
Insurance Client Service Administrator
Anne joined the Third Coast Wealth Advisor's team in 2018. She provides insurance licensed administrative support and serves as a resource to financial representatives and clients/members regarding their customer brokerage accounts, mutual funds and annuity needs. Anne strives to meet each client's needs in an efficient and pleasant manner, and as accurately and smoothly as possible. She holds the Series 7 securities license, and her life and health insurance licenses.

Brayden Van Ess, CEPA
Financial Associate
Brayden has been a part of Third Coast Wealth Advisors since 2018 and stepped into the financial advisor role with the team in 2020. He enjoys the team approach to serving clients as effectively as possible, while also creating a great client experience through outstanding service. Brayden strives to provide financial clarity for each client, helping effectively execute and achieve their financial goals by taking the time to understand and value their unique situations. He majored in finance and economics at St. Norbert.



Braden Dirkse
Financial Advisor
Braden has been a part of Third Coast Wealth Advisors since 2022. His primary role is to support the Dedicated Planning Team as well as provide insurance/administrative support. He is passionate about connecting with clients and developing personalized solutions to achieve their goals. Braden enjoys being a part of a team that is focused on outstanding service by leveraging resources to serve clients most effectively. He graduated from Grand Canyon University in 2023 and majored in finance.

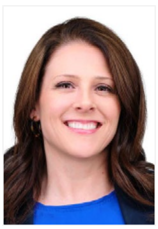
Jayne Grasse
Director of Client Service
Jayne leads the effort in serving our clients from the operations side. She calls to set up client appointments, manages staff and office pipelines. Jayne has a keen attention to detail, and she enjoys interacting with and being of service to our clients.

Kelly Kleiber
Securities Client Service Administrator
Kelly joined Third Coast Wealth Advisors in September 2020 as a licensed office professional and has 40 years experiencing the different avenues in the securities industry, ranging from corporate trust/stock transfer to current cashiering/trading positions. She proactively meets clients' needs, keeping their best interests in mind and helps ensure they feel important. Kelly holds the Series 7, 63 and 65 securities licenses, and life and health insurance licenses.

Kimberly Hendrikse

Senior Client Service Administrator

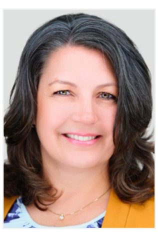
Kim has been part of the Third Coast Wealth Advisors team since fall 2018. She supports Eric in the daily tasks of meeting prep, scheduling, emails, phone calls and notes. Kim focuses on helping clients feel comfortable and confident in the service they are receiving, while taking care of their needs thoroughly and promptly.



Robyn Bustamante

Senior Client Service Administrator

Robyn welcomed the opportunity to join the Third Coast Wealth Advisors in August 2020 as a receptionist. As our office grew, she transitioned into a new role as a dedicated assistant to Greg. Robyn works to manage Greg's schedule, his phone calls and his inbox so that he can maximize his time and talents meeting with clients.



Cindy Brill

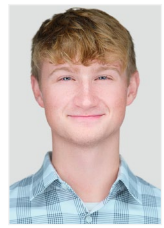
Receptionist

Cindy joined the Third Coast Wealth Advisors team in September 2021. Previously, she worked in various customer service positions for more than 30 years, primarily in the travel industry. Cindy enjoys meeting new people and looks forward to helping clients feel comfortable when they visit or call the Sheboygan office. Cindy also supports Eric, Brayden and Jonathan with meeting prep and client data organization.

Nicole Mentink

Marketing Coordinator

Nicole started at Third Coast Wealth Advisors in 2017 as the marketing coordinator. She is dedicated to helping people live a life of generosity and has the pleasure of building the team brand as local leaders in the financial industry. Nicole provides prompt, friendly service and enjoys planning events that put smiles on clients' faces.



Will Grasse

Insurance Support Associate

Will is serving as an intern for Third Coast Wealth Advisors. He is currently pursuing a degree in finance and economics at Grand Canyon University. Will is passionate about learning how the business runs and how to connect to help clients achieve their financial goals. He participates in client meetings and helps advisors with the financial planning process.