Riverfront Legacy Team

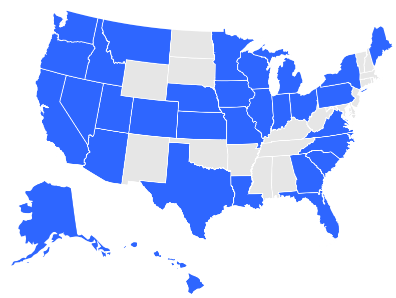
Helping our clients make meaningful choices through peace and clarity

We partner with our clients to help them achieve their financial goals, both in the present and in the future, through objective and tailored financial strategies.

Let’s connect

riverfrontlegacygroup@thrivent.com
thrivent.com/riverfrontlegacy

534 E. Spokane Falls Blvd., St. 301
Spokane, WA 99202
509-924-6065
Monday–Friday, 9 a.m. to 5 p.m.



Our team serves clients nationally and is licensed in:

AK	IA	MN	OR
AZ	ID	MO	PA
CA	IL	MT	SC
CO	IN	NC	TX
DC	KS	NE	UT
FL	LA	NV	VA
GA	ME	NY	WA
HI	MI	OH	WI

As of August 2023.

How we work with you

Our firm believes in holistic advice and tailored financial strategies because they allow our clients flexibility to change course as life evolves. We help our clients develop a personalized blueprint for their current and future financial goals. Working together, we create customized solutions across these key areas: accumulating wealth, protecting assets and estate transfers.

We specialize in working with business professionals, such as engineers, doctors and attorneys, as well as small businesses and multigenerational families. You can benefit from our customized approach to managing your wealth, as we help you and your family achieve both your current financial needs and your long-term goals.

Pursuing your financial goals, together

When you work with us, your goals are at the center of the experience. By getting to know your complete financial picture, we can see where you are now and what steps are needed to get you where you want to be.

You can expect a collaborative process as we:

Understand

Where you are today and where you want to be tomorrow.

Strategize

Based on your unique situation.

Implement

Ideas aligned with your goals.

Adapt

To life changes and celebrate progress.

Our team

Mark Holder, CFP®, ChFC®, FIC, RICP®, BFA™
Wealth Advisor
CA Insurance Lic. #0K72446

Mark has been with Thrivent since 2012. He received a master's degree in accounting and financial management from Keller University in 2010. Mark enjoys spending time with family and friends, camping, water sports, snow skiing and triathlons. He and his wife, Lauren, have four children: Colt, Hope, Cosette and Enoch.

Rachel Albrecht, CLTC®
Financial Associate

CA Insurance Lic. #4089837

Rachel has been with Thrivent since 2013. She received a Bachelor of Science degree in human services management from the University of Phoenix in 2013.

Rachel enjoys camping, hiking, roller derby and spending time with family and friends. She is the assistant scoutmaster for BSA Troop 777 and committee member for BSA Troop 439. Rachel has two children, Conner and Riley.

Logan Phillips
Financial Advisor

Logan joined the Riverfront Legacy Team in 2023. He has a Bachelor of Business Administration degree in finance and economics from Grand Canyon University. Logan enjoys golfing, going to the gym, and spending time in the outdoors with family and friends.

Alan Harbine, FIC
Associate

Alan has more than 25 years of experience in the financial services industry. He is married to Kellie. In his free time, Alan enjoys sailing.

Jessica Gruver Koefod, FIC, RICP®, CLTC®, BFA™
Market Director
CA Insurance Lic. #4074173

Jessica joined the Thrivent team in 2014. She has two children, Quinn and Claire, and is married to her college sweetheart from the University of Idaho, Mica Koefod. She volunteers as chairman of the board for the Idaho Veterans Chamber of Commerce and the membership committee at Idaho Business for Education.

Jessica currently serves as a major in the Washington Air National Guard. She is the director of equity and inclusion for the 141st Air Refueling Wing. Jessica enjoys golf, reading and riding her Peloton.

About Thrivent

Founded on shared beliefs, Thrivent has been helping others live more generous lives while guiding them on their financial path. We are a holistic financial services organization, providing financial advice, investments, insurance, banking and generosity programs to help our clients make the most of all they've been given.

We help you live with more purpose and gratitude

Your financial clarity is our priority
No matter what you need, count on us to deliver transparent experiences that reflect what's most important to you.

We enable you to live life more fully
We recognize that when you have what you need financially, you're able to focus on the things that really matter, like the interests you enjoy and the people you love.

We're here to be a partner
From the unique way we structure our organization to the financial guidance we provide, know that we're on your side.

Service you can count on

For more than 120 years, Thrivent has helped people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving more than 2.3 million clients as well as the communities in which they live and work.

$162 billion assets under management/ advisement*

Rated by:
AM Best, Moody's Investors Service and S&P Global Ratings[1]

Serving 2.3 million clients

ETHISPHERE® WORLD'S MOST ETHICAL COMPANIES® 2012 - 2023

Thrivent was named one of the "World's Most Ethical Companies" by the Ethisphere Institute for 12 years in a row.

*As of Dec. 31, 2022.

[1]For information on each rating, visit the individual rating agency's website. Ratings are based on Thrivent's financial strength and claims-paying ability but do not apply to investment product performance.

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Not all team members can provide all products, programs and services in all states.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management Inc. Thrivent.com/disclosures.

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