Redwood Financial Advisors

thrivent

Financial guidance for all stages of your life

We're proud to be Thrivent financial professionals. We provide personalized financial guidance to people at all stages of life. At Thrivent, we view money not as a goal, but as a tool—one that can afford you a life rich in meaning and gratitude. We believe humanity thrives when individuals make the most of all they've been given. We're here to help you do just that.

We are committed to serving all types of clients, spanning a broad range of ages, phases and needs. We provide a multigenerational approach to our service and planning, and proudly serve third- and fourth-generation clients.

As a team, we have 100+ years of combined experience in the financial industry to assist you in reaching your goals. Meeting our clients where they are in life and tailoring a financial plan to fit their needs is what we strive for. We specialize in tax-efficient retirement planning, charitable giving, investment planning, wealth transfer, special needs planning, comprehensive advice and planning for business owners, and more. We are here to walk you through every step of the process.

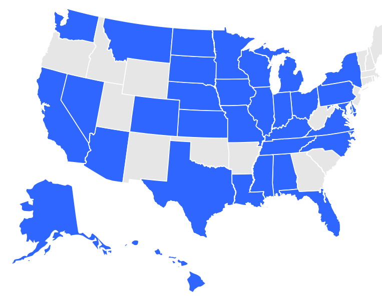
Let's connect

thrivent.com/redwood
facebook.com/RedwoodFinancialAdvisors.Thrivent

Redwood Falls office
809 E. Bridge St.
Redwood Falls, MN 56283
507-637-8139

Springfield office
12 W. Central
Springfield, MN 56087
507-723-5454

Mesa, Arizona office
1707 S. 83rd Way
Mesa, AZ 85209
507-637-8139



Our team serves clients nationally and is licensed in:

AK	KS	NE
AL	KY	NV
AZ	LA	NY
CA	MD	OH
CO	MI	PA
DE	MN	SD
FL	MO	TN
HI	MS	TX
IA	MT	VA
IL	NC	WA
IN	ND	WI

As of September 2023.

How we work with you

Our goal is to connect with each of our clients on a personal level. Building your financial future and goals is a very individualized need. We hope to meet you where you are in your financial journey and walk you through each step of the process until we have built a financial plan that reflects your wants and needs. We then continue to be there through each stage of your life.

How we work together

We follow a holistic-financial planning philosophy to create a personalized game plan that aligns your financial goals. That means we view money as a tool that helps get you where you're going. Collaboration helps us focus on what's important to you as we:

Understand

Where you are today and where you want to be tomorrow.

Strategize

Based on your unique situation.

Implement

Recommendations that reflect your priorities.

Adapt

To life changes and celebrate progress.

Our team

Nancy Hansen
CFP®, CLU®, CAP®, LUTCF®, FICF, FIC, CLTC®, CKA®, BFA™
Financial Advisor
CA Insurance Lic. #4025303
nancy.hansen@thrivent.com
Redwood Falls, Minnesota

Specialties: Estate planning, wealth transfer, charitable giving, retirement planning, life and disability insurance, planning for long-term care expenses, investments, small business planning, Medicare knowledge.

Nate Scharlemann
ChFC®, CLU®, FIC, RICP®
Financial Advisor
nathan.scharlemann@thrivent.com
Redwood Falls, Minnesota

Specialties: Estate planning, wealth transfer, retirement planning, life and disability insurance, investments, planning for long-term care expenses, brokerage, licensed client support, Medicare knowledge.

Meagan Matich

ChSNC®
Financial Associate
meagan.matich@thrivent.com
Redwood Falls, Minnesota

Specialties: Manages operations, special needs planning support, life and disability insurance, assists with applications and forms, licensed client support.

Jacob Hansen

Financial Advisor
CA Insurance Lic. #4226379
jacob.hansen@thrivent.com
Mesa, Arizona

Specialties: Brokerage, retirement planning, life and disability insurance, investments, small business planning, servicing third- and fourth-generations, licensed client support.

Pat Hansen

FIC
Associate Financial Advisor
pat.hansen@thrivent.com
Redwood Falls, Minnesota

Specialties: Client service needs, licensed client support.

Jeff Scharlemann

Practice Support Associate
jeffrey.scharlemann@thrivent.com
Redwood Falls, Minnesota

Specialties: Inputs data into planning software and analyzes information.

Kelly Pierson

Insurance Associate
kelly.pierson@thrivent.com
Springfield, Minnesota

Specialties: Life insurance, fixed annuities,fixed index annuities, disability insurance, long-term care expenses, Medicare knowledge.

Amber Bluhm

Insurance Associate
amber.bluhm@thrivent.com
Redwood Falls, Minnesota

Specialties: Special needs planning support, marketing, coordinates Thrivent community events, generosity lead—-assists with Thrivent Action Teams and Thrivent Choice® dollars, and back office team support.

Jed Hansen

Insurance Associate
jed.hansen@thrivent.com
Redwood Falls, Minnesota

Specialties: Life insurance, fixed annuities, fixed index annuities, disability insurance, planning for long-term care expenses.

Jenna Pendleton

Insurance Associate
jenna.pendleton@thrivent.com
Redwood Falls, Minnesota

Specialties: Medicare knowledge, marketing and back office team support.

Kayla Houselog

Insurance Associate
kayla.houselog@thrivent.com
Redwood Falls, Minnesota

Specialties: Schedules, coordinates and assists with forms for death, disability and long term care claims. Assists clients with product service forms, Thrivent Charitable service needs and back office team support.

Veronica Pacheco

Office Professional
veronica.pacheco@thrivent.com
Redwood Falls, Minnesota

Specialties: Front office support. Manages appointments and calendar at our Springfield office. Assists clients with product service forms.

Laura Pendleton

Office Professional
laura.pendleton@thrivent.com
Redwood Falls, Minnesota

Specialties: Front office support. Manages appointments and calendar at our Redwood Falls office.

About Thrivent

Founded on shared beliefs, Thrivent has been helping others live more generous lives while guiding them on their financial path. We are a holistic financial services organization, providing financial advice, investments, insurance, banking and generosity programs to help our clients make the most of all they've been given.

We help you live with more purpose and gratitude

Your financial clarity is our priority
No matter what you need, count on us to deliver transparent experiences that reflect what's most important to you.

We enable you to live life more fully
We recognize that when you have what you need financially, you're able to focus on the things that really matter, like the interests you enjoy and the people you love.

We're here to be a partner
From the unique way we structure our organization to the financial guidance we provide, know that we're on your side.

Service you can count on

For more than 100 years, Thrivent has helped people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving more than 2.3 million clients as well as the communities in which they live and work.

$162 billion assets under management/ advisement*

Rated by:
AM Best, Moody's Investors Service and S&P Global Ratings[1]

Serving 2.3 million clients

ETHISPHERE® WORLD'S MOST ETHICAL COMPANIES® 2012 - 2023

Thrivent was named one of the "World's Most Ethical Companies" by the Ethisphere Institute for 12 years in a row.

*As of Dec. 31, 2022.

[1]Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website.

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Not all team members can provide all products, programs and services in all states.

Thrivent is not connected with or endorsed by the U.S. government or the federal Medicare program.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional. If requested, a licensed insurance agent/producer may contact you and financial solutions, including insurance may be solicited.

Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management Inc. Thrivent.com/disclosures.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about our financial advisors.