



Dedicated Planning Services

A focus on special needs planning

If you have a loved one with special needs, we can help. Redwood Financial Advisors can help your family address complex financial needs and develop a purposeful financial plan to help reach your goals, while strengthening your loved one's financial future.

Together, we can help you address financial topics including:

- Planning for the future.
- Paying for medical expenses, caregiving and home modifications.
- Financial support—while you're alive and after you've passed away.
- Strategies that may help you provide your child with supplemental financial resources that won't interfere with your child's ability to receive government benefits.

When you work with our team, you have a guide who stands by your side. Let us put our years of special needs planning experience to work for your family.



Let's connect

thrivent.com/redwood

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Thrivent financial advisors and professionals have general knowledge of the special needs programs available. For complete details on your situation, please contact the applicable federal or state program for details and eligibility.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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