Purpose Driven Wealth

thrivent

Team philosophy

Our culture tells us that happiness comes from what we have. But, we believe contentment comes from living a generous and purposeful life. One of our core beliefs is that everything we have is a gift from God. In addition, we have the moral responsibility of stewardship for those blessings.

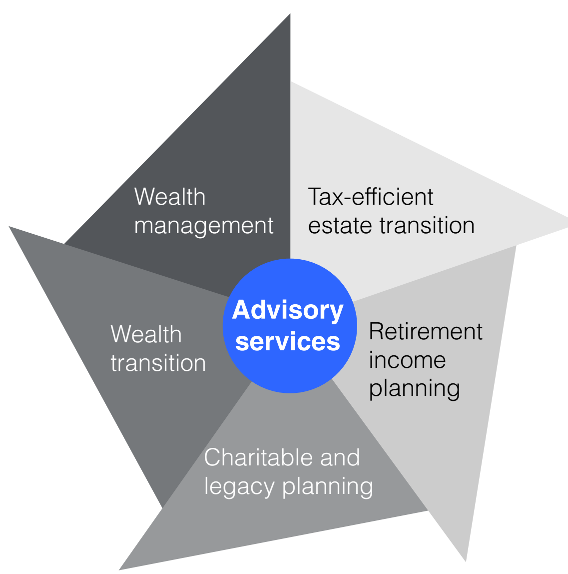
We look at stewardship through three lenses: provision, contentment and enjoyment. In our work together, we will focus on provision in the context of financial security and retirement income planning. We will also help you develop and practice a purposeful relationship with money by incorporating contentment and enjoyment into your money habits. Our mission is to help you achieve fulfillment and confidence with money. We do that by getting to know you, partnering to understand your objectives, and delivering meaningful advice.

It's our privilege to serve on your journey to a more purposeful relationship with wealth.

Advisory services

There's no shortage of information about how to be successful with money. But if information was the solution, then everyone would be a retired millionaire by now. Our focus is encouraging clients to practice wisdom.

We provide value by delivering competent and comprehensive advice, time savings and preventing the opportunity cost from making mistakes. We help people navigate the winding road of financial choices and illuminate blind spots, so the decision-making path is clear and actionable.



Let's connect

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purposedrivenwealth@thrivent.com

Practice owners

Clint Jasperson

CFP®, RICP®, CKA®, FIC
Wealth Advisor
CA Insurance Lic. #0I37255

Growing up in Wyoming taught Clint two key lessons: the value of a handshake, and that his word is his bond. When he was 15, his father died unexpectedly. Their family was overwhelmed by grief—and plunged into financial hardship. His mom later told him that the reason they were unprepared financially, was because they never found a trusted person to talk to about money. That was a turning point for Clint, and it inspired his conviction and purpose to help create financial clarity for clients and implement wise money decisions. His family's story continues to be a primary motivation for serving clients. It also encourages him to aspire to be the best husband he can be to his wife, Lindsey, and a good dad to his daughters, Karna Rae and Freya Mae. Clint also serves on the Board of Serve 6.8 to give back to the community and in his free time enjoys golf, powerlifting and Dungeons and Dragons.

Lotem Sella

Investment Analyst

Lotem was born in Israel and immigrated to California before moving to Colorado. In high school, he worked as a golf caddie, which afforded him the opportunity to become an Evans Scholar and graduate from the University of Colorado with film and finance degrees. Lotem serves as an extension of our team and is responsible for investment research, brokerage operations and reporting, along with investment-related client communications. In his free time, Lotem enjoys reading about the economy, hiking, golfing and being overly critical about new films he watches.

Our team

Lindsay Kimbrell

Operations Manager

Lindsay has been with the team since 2018 and works remotely from Texas. She is a graduate of Texas Tech University and is life and health licensed. Lindsay handles the overall operations of the practice including payroll, marketing, maintaining our client experience and assisting with business planning. She and her husband Chuck, have two beautiful girls, Harper and Harley. In her free time, Lindsay enjoys running and having family movie nights.

Alyssa Davis

Associate

Alyssa was born and raised in Omaha, Nebraska, and moved to Fort Collins, Colorado to attend Colorado State University. She earned her undergraduate degree in financial planning and accounting and her master's degree in accountancy, specializing in taxation. She joined the PDW team in 2020 and is excited to create long-lasting relationships.In her free time, Alyssa loves baking, immersing herself in crime novels and enjoying the Colorado sunshine.

Peyton Thomas

Insurance Support Associate

Peyton, a Colorado State University alum, earned her undergraduate degree in natural resources of recreation and tourism, with a minor in business administration. She currently has her life and health license. Additionally, she also plans to pursue her Series 7 and Series 66 securities licenses. Peyton's free time consists of hiking in the Colorado sunshine with her dog, Bones, taking part in car shows with her fiancé, attending local rodeos on the weekends, and spending quality time with her family and friends.

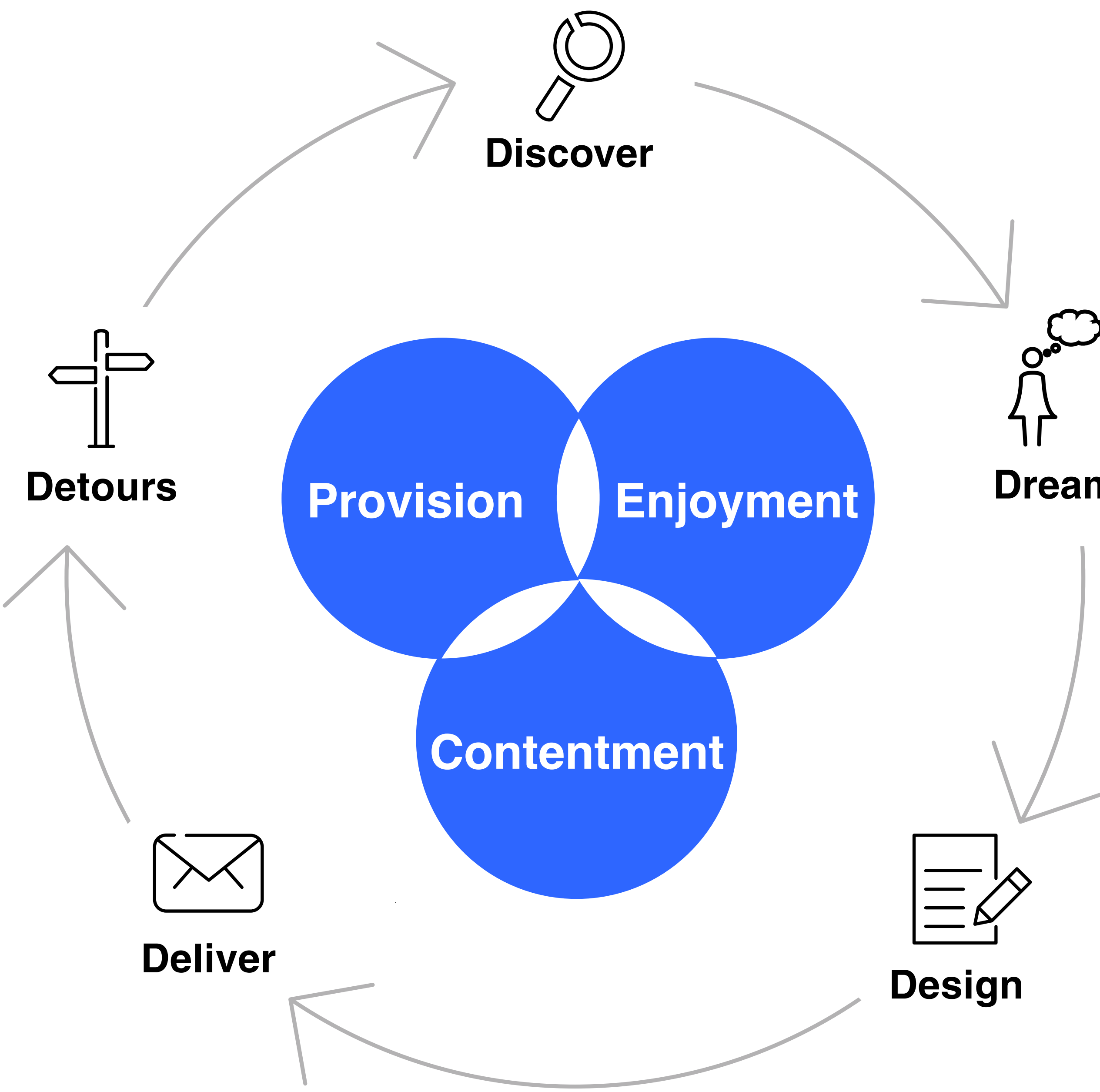
Zach Slayton

Associate

Zach moved to Lakewood, Colorado, in 2019 to study at Colorado Christian University, where he earned both his undergraduate and master's degree in business administration. While in school, Zach competed on the collegiate men's golf team. He was the all-conference student-athlete of the year in 2021 and 2022.In his free time, Zach enjoys playing golf, hunting, fishing and spending time in the Colorado outdoors with his wife, Natalie.

Our advisory process

Each step of the Purpose Driven Wealth Advice Path takes you closer to discovering and achieving your goals and achievements; living a life of provision, contentment and enjoyment.



What you can expect

We exist to help you achieve financial clarity and navigate the numerous life transitions you'll experience throughout your life.

The advice our practice delivers is based on biblical principles and wisdom. We will ask the right questions, share relevant stories, and use simple language as we strive to understand you, first and foremost. We believe listening, teaching and coaching are critical as we guide you through your life journey.

About Thrivent

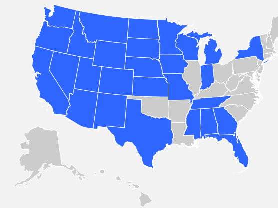
For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. Today, we're a Fortune 500 holistic financial services organization, offering a full range of expert financial solutions, serving 2.3 million clients, as well as the communities in which they live and work.

$162 billion assets under management/ advisement*

ETHISPHERE® WORLD'S MOST ETHICAL COMPANIES® 2012 - 2023

Thrivent was named one of the "World's Most Ethical Companies" by the Ethisphere Institute 12 years in a row.

More than 100 years of service to our clients



Our team serves clients nationally and is licensed in:

AL	MI	OR
AZ	MN	SD
CA	MO	TN
CO	MS	TX
FL	MT	UT
GA	ND	WA
IA	NE	WI
ID	NM	WY
IN	NV	
KS	NY	

As of December 2023.

*As of Dec. 31, 2022.

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Not all team members can provide all products, programs and services in all states and team members may not office at all of the above addresses.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

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