

Newsletter

October 2023

Let's connect

thrivent.com/catalyst

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1624 4th Ave E
Olympia, WA 98506

Monday – Friday: 8 a.m.–4 p.m.

In loving memory of Dan Liebe

It is with great sadness that we share the news that our colleague and friend, Dan Liebe, passed away unexpectedly. Dan was a valued member of our team, and he will be missed.

Those who had the privilege to experience Dan firsthand know he had a gift of connection and made people feel important just by speaking with them or by being in his presence. Just as he was a gift to the clients he served, his clients were a gift to him. Dan would always say that working with his Thrivent clients was a way for him to continue his ministry and community service.

Dan always brought a smile with him wherever he went, and he made everyone else feel joy. He will forever remain a part of the Catalyst Financial Advisors and Associates team and we are dedicated to keeping his legacy alive.

Dan is survived by his wife, Robin, and two sons, Josiah and Nate. Please keep them in your prayers.



What is a qualified charitable distribution (QCD)?

If you're of a certain age, qualified charitable distributions (QCDs) may be a way to contribute to charity—with potential tax benefits.

Individuals age 70½ or older can give up to \$100,000 from a traditional or inherited traditional IRA tax-free. This distribution can lower your gross adjusted income and count toward your annual required minimum distributions (RMDs) for the year, if it's made payable to a qualified charity by the year's end.

QCDs can help minimize tax liability and satisfy RMD requirements while supporting your philanthropic goals. [Read this article](#) to learn more, and let's talk about how you can use your retirement savings to support a cause you care about.

Upcoming events

Give a day for HER

Tuesday, November 28

Billings Depot 2310 Montana Ave., Billings, MT 59101

Join Thrivent and HER Campaign for a unique Giving Tuesday event. Enjoy hors d'oeuvres and beverages, a live band and a chance to donate to this important cause. All proceeds go to Her Campaign.



Her Campaign directly supports survivors of human trafficking in Montana to set them free as well as provide restorative services throughout their journey of healing, growth and finding purpose.

Donate today

No products will be sold.

HER Campaign is not affiliated with or endorsed by Thrivent.

Your Best Second Half: Introduction to Halftime

Tuesday, October 24 from 6:30–9 p.m. MT

DoubleTree by Hilton Hotel Billings 27 N. 27th St., Billings, MT 59101

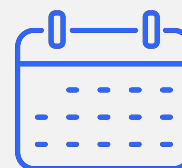
Join us for a virtual presentation with Lloyd Reeb of the Halftime Institute™. Lloyd will share how to create greater joy, meaning and impact in the second half of life.

After years of hard work and dedication, retirement is our reward and time to live out our dreams. For many, the next step is building a legacy to share the fruits of our labor with those we love and our community.

How do you want to be remembered? Whether your goal is to build generational wealth, to ensure the inheritance you leave behind aligns with your values, or to support the charities and causes you care most about for years to come, a lasting legacy is possible with strategic planning.

No products will be sold.

Lloyd Reeb and the Halftime Institute™ are not affiliated with or endorsed by Thrivent. The views expressed in this presentation are his own and not necessarily those of Thrivent or its affiliates.



Important dates

**Thursday, November 23
& Friday, November 24**

Thanksgiving
(office closed)

Monday, December 25

Christmas
(office closed)

Tuesday, December 26

Marley's birthday

Monday, January 1, 2024

New Year's Day
(office closed)

Thursday, January 4

Vitaliy's birthday

Monday, January 22

Audra's birthday

Friday, February 9

Drew's birthday

Stay connected

Call us: 855-427-9378

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