

The Next Generation Financial Advisors Ledger

Next Generation Financial Advisors

785-740-4648

nextgeneration@thrivent.com

W thrivent.com/nextgen

Hiawatha office

523 Oregon St.
Hiawatha, KS 66434

M, T, TH, F: 8:30 a.m.–4 p.m.
W 8:30 a.m.–6 p.m.

Centralia office

602 John Riggins Ave.
Centralia, KS 66415

By appointment only

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Meet the team (left to right): Financial Consultant, Kyle Olson; Licensed Office Manager—Director of Practice Operations, Kristin Hillyer; Insurance Support Associate—Client Relationship Manager, Stacie Shoemaker and Financial Advisor, Baker Inman.

Introducing our new name: Next Generation Financial Advisors

You may have noticed something new about us lately—our name! You might remember us as Kyle Olson Thrivent, or perhaps even Glacial Hills Financial Group. Today, we're excited to reintroduce ourselves as Next Generation Financial Advisors.

This change reflects more than a fresh look. Our new name represents our expanded reach and our deepened commitment to helping multiple generations plan for the future—especially small business owners and farm families who rely on forward-thinking

financial guidance.

While our name has evolved, our team hasn't. You'll still see the same faces you've always worked with. We simply chose a name that better aligns with who we are and how we serve you.

We continue to value the personal, close-knit feel of our small-town office, while remaining fully equipped to support clients in larger communities with specialized, big-picture planning.

Thank you for growing with us into the Next Generation.



MEET THE TEAM

Introducing Baker Inman

In addition to our name change in 2024, we're pleased to share another great update—we've welcomed a new teammate, Baker Inman.

Originally from Pleasanton, Kansas, and now calling the Kansas City metro area home, Baker joined Thrivent in 2024 and became part of the

Next Generation Financial Advisors team in 2025.

Baker brings a strong blend of professionalism, curiosity and client-focused service to our growing team. Known for his thoughtful approach to financial discovery and his ability to care for clients, he has already become a valuable resource for both clients and colleagues. His strengths in relationship building, attention to detail and strategic problem solving make him a natural fit for our mission of supporting families and business owners across generations.

We're excited to have Baker on board and look forward to the fresh energy, insights and dedication he brings to our team.

Are you making the most of your IRA?

The best way to maximize the tax benefits that come with an IRA is to contribute as much as possible—up to the maximum allowed each year. We're here to help you examine your assets and determine the amount that's right for you.

Keep in mind that if you (or a spouse) have earned income, you can now fund your IRA for as long as you wish. Age no longer restricts contributions.

Ensure your IRA still meets your needs

It's important to reassess the tax implications associated with your current IRA to make sure you still have the right type. Together, we can compare IRA options and determine if it might make sense to make a change.

Contact us to discuss your IRA options.

Making a difference in our communities

Generosity has always been a core value at Thrivent, and our office is proud to embody that spirit every day. We love being active in our community and finding meaningful ways to give back.

For the past two years, our team has organized a fundraiser to support the Backpack Buddies Program through Second Harvest—an initiative that provides weekend food assistance for students in need. The Hiawatha school district currently has about 65 students relying on this supplemental program, and each backpack costs \$199 per year. Thanks to the generosity of our clients, partners and community members, our office has helped raise \$7,696 to offset these costs.

Our commitment doesn't stop there. Throughout the year, we also host food drives to support the local food pantry as well as the Campus Cupboard programs at both the middle and high schools.

Most recently, during our annual Halloween party, we matched donated food items—up to \$500—to benefit the AAW Trinity Center in Hiawatha. It was a fun celebration with an even greater purpose.

We're grateful for everyone who joins us in these efforts. Together, we're making a meaningful impact right here at home.





Next Generation Financial Advisors Notes

Our practice is launching a client newsletter designed to keep you informed, prepared and confident about your financial journey. Published twice per year, each issue will deliver practical insights tailored to the questions we hear most from clients. Members of our team will share relevant stories and resources to keep you in the know and help you maximize your Thrivent benefits.

Each issue will feature a brief staff bio so you can get to know us better. You'll also find a calendar of upcoming educational events, workshops and community engagements, along with simple ways to register or learn more. We invite you send us topics you'd like to see covered in future editions to nextgeneration@thrivent.com.

Wishing you a blessed New Year!

What is a Thrivent Action Team?

A Thrivent Action Team is a group of community members led by a Thrivent client to complete a fundraiser, educational event or service activity. You submit your project idea through an application. Once approved, we'll send you a Thrivent Action Kit, which can include:

- A Community Impact Card with up to \$250 in seed money
- A personalized webpage and other digital tools to promote your activity
- "Live Generously" T-shirts
- Thank you cards, name tags, stickers and more

Clients with benefit membership can lead two Thrivent Action Teams per year, and clients with associate membership can lead one team per year. If you need help with your application, call our office and we can walk you through the process.



Important dates and reminders

Jan. 19

Martin Luther King Jr. Day, office closed

Feb. 16

Presidents' Day, office closed

Feb. 18

Transferring Property Across Generations workshop

April 15

Tax Day

March 25

Transferring Property Across Generations workshop

May 11

Stacie's 6-year work anniversary

May 25

Memorial Day, office closed

June 3

Fork It Over for a Cause fundraiser (details on page 4)

June 6

Kristin's 4-year work anniversary



Upcoming events

Transferring Property Across Generations

Feb. 18 | Noon

The Fisher Center, 201 E. Iowa St., Hiawatha, KS

Learn how to protect your assets and transfer them to the next generation in a way that keeps harmony in your family. Call Stacie by Feb. 10 at 785-740-4648.

Transferring Property Across Generations

March 25 | 5 p.m.

The Fisher Center, 201 E. Iowa St., Hiawatha, KS

Learn how to protect your assets and transfer them to the next generation in a way that keeps harmony in your family. Call Stacie by March 18 at 785-740-4648.

Fork It Over for a Cause

June 3 | 11:30 a.m.–4 p.m.

Thrivent, 523 Oregon St., Hiawatha, KS

Join us at our annual fundraiser to support the Second Harvest Backpack Buddies and Campus Cupboard programs at Hiawatha Schools.

Awkward office photos

For the past two years, our office has embraced our own version of “awkward family photos” whenever it’s time for new professional headshots. This year was no exception—we broke out our favorite denim tuxedos and boots.

Have a fresh idea for next year’s photo theme?

We’d love to hear it! Send your suggestions to nextgeneration@thrivent.com.



The Next Generation Financial Advisors team poses on Windmill Lane in Hiawatha, Kansas. Pictured left to right: Stacie Shoemaker, Kyle Olson, Baker Inman and Kristin Hillyer.

Refer a friend

Do you know someone who could benefit from our guidance? Send them our way. Thank you for your confidence in our team.

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ADVICE + INVESTMENTS + INSURANCE + BANKING + GENEROSITY

No products will be sold at these events.

Not all team members can provide all products, programs and services in all states.

Not all team members may office at the above address.

BackPack Buddy Program, Second Harvest, Campus Cupboard programs, Hiawatha Schools and AAW Trinity Center are not affiliated with or endorsed by Thrivent.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Membership benefits are reviewed and evaluated regularly. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time.

You should never purchase or keep insurance or annuity products to be eligible for nonguaranteed membership benefits. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family. Consider the cost, features, and benefits of specific insurance and/or annuity products.

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