

Nazareth Office Newsletter

NEWSLETTER

Spring 2026

Get in Touch

Thrivent | Nazareth, PA



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Serving Nazareth and Surrounding Communities



Welcome to our table

Our door is always open, and so is our commitment to the people and communities we serve. Whether you're stopping by our office on Mauch Chunk Street or connecting with us virtually, our focus remains the same: offering personalized financial guidance rooted in your values, your goals and what matters most to you.

We are grateful to serve Nazareth and the surrounding communities and feel honored to walk alongside individuals and families as they plan, grow and give with purpose.

Celebrating One Year Working Together

This spring marks one full year since we officially began working together, and what a meaningful year it has been. Over the past twelve months, we've deepened relationships, welcomed new clients, hosted community events and continued building a practice centered on confidence, care and connection.



Highlights from our first year

Thank you for being part of our journey. We look ahead with gratitude for what's been and excitement for what's to come.

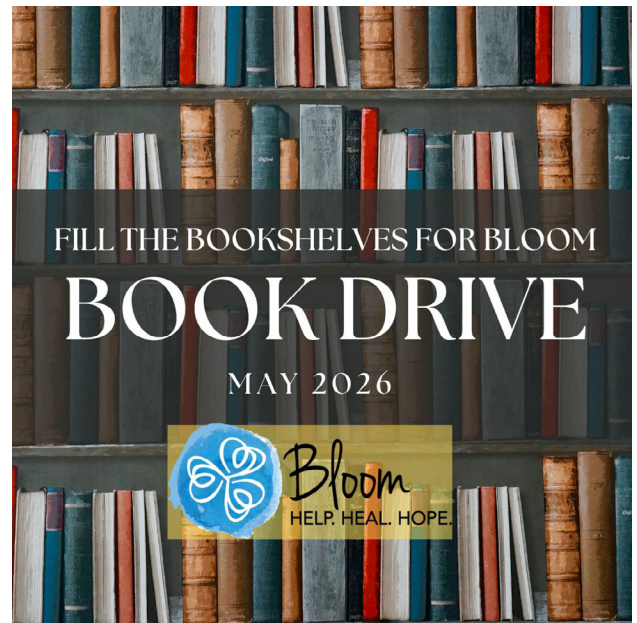
Creative Connection: Bring-a-Friend Night at Bloom Creative Studio

One of our favorite ways to connect is by creating opportunities to gather outside the office, and our Bring a Friend Night at Bloom Creative Studio did just that. Clients and guests enjoyed an evening of creativity, conversation and community in a relaxed and welcoming space.

Events like these allow us to connect in meaningful ways while inviting friends and family to learn more about Thrivent in an authentic, no pressure environment.



Vase-making in action



Fill the Bookshelves for Bloom in May 2026

Generosity in Action

Thrivent Action Teams and Local Impact

One of the most powerful parts of Thrivent is how our clients put generosity into action. Through Thrivent Action Teams, individuals and families lead projects that support local organizations, schools, churches and causes close to their hearts.

We love seeing the creativity and compassion behind these efforts and are always happy to help those interested in leading or supporting a project in our community.



Sam at Horizon Sports Pickleball instructing our group

CLIENT APPRECIATION HIGHLIGHT

Pickleball Night

Our pickleball client appreciation night was full of energy, laughter and friendly competition! It was a joy to spend time together off the clock sharing movement, conversation and fun on the courts.

We believe strong relationships are built not only through thoughtful conversations, but through shared experiences. Thank you to everyone who joined us and made the evening such a great success.

Membership Benefits and Reminders

Exciting Upgrades to Thrivent Choice®

Thrivent Choice is a generosity program that reflects the heart of Thrivent—empowering clients with membership to have a voice in how Thrivent distributes millions of dollars in grant funding each year. Since 2010, members like you have helped Thrivent distribute nearly \$660 million to nonprofits and churches nationwide.



Great News! Thrivent Choice is Now Simpler, More Flexible and Available to All Members.

Choice Dollars® are now designated once per year, in full, based on the prior year's qualifying product activity. As a member, you have until Dec. 31 to direct Choice Dollars to the causes you care about. This gives you the flexibility to direct Choice Dollars any time throughout the year—on your schedule and in support of what matters most to you.

Access to the program has also expanded. All Thrivent members are now eligible to direct Choice Dollars, more than doubling the number of members who can participate. Whether you're a longtime user or newly eligible, you now have even more opportunities to make a meaningful impact.

Help Thrivent Give Back

You can direct 2026 Choice Dollars and learn more at thrivent.com/choice. As always, if you need assistance or have questions, feel free to call our office.

The Power of Thrivent Membership

Thrivent membership offers more than financial products, it connects you to a community built around generosity, service and guidance. From educational resources to giving programs and local events, membership is designed to support both your financial well-being and your desire to make a difference. Learn more at thrivent.com/generosity.



Important Dates

- Monday, May 25** | Memorial Day
- Sunday, June 14** | Flag Day
- Friday, June 19** | Juneteenth
- Sunday, June 21** | Father's Day
- Saturday, July 4** | Independence Day
- Tuesday, July 14** | Thrivent Market & Economic Update

Thrivent News Worth Sharing

Thrivent has been named as one of the 2026 World's Most Ethical Companies®

Thrivent is proud to be named one of the World's Most Ethical Companies by Ethisphere for the 15th year in a row. Thrivent believes in serving with excellence and integrity, helping you plan your finances for the people, causes and community you love.

In January, Thrivent's leaders visited the New York Stock Exchange to ring the closing bell, marking the end of the second trading day of the year. This was the first bell-ringing ceremony for Thrivent and a proud moment for the organization and its community.



Thrivent rings bell at New York Stock Exchange, January 2026



Upcoming Events



Fill the Bookshelves for Bloom

May 2026 | 18 Mauch Chunk St., Nazareth, PA 18064

Help us fill the shelves for Bloom for Women this May! Throughout the month of May, we're partnering with Bloom for Women to host a special book drive right here in Nazareth.

Your donations help make it possible for Bloom to provide the women they serve with a library space that feels welcoming, inspiring and supportive.

We're collecting gently used books:

- Personal growth and self-development
- Mental health and wellness
- Recovery and healing
- Inspiration and faith
- Fiction for leisure reading
- Journals, workbooks or guided reflection

To keep this space meaningful for their program, please avoid textbooks, heavily damaged books or materials with explicit content.

Drop-offs by appointment only. To schedule, email christy.rose@thrivent.com or call 610-746-0344. Bring donations to Thrivent Nazareth office, 18 Mauch Chunk St., Nazareth.

Every book you donate is a simple but powerful way to support healing, growth and new beginnings. Thank you for being such a generous part of our Nazareth community—we're grateful for YOU!



Savvy Tax Strategies

Tuesday, June 23 | 1 p.m. or 7:30 p.m. | Virtual event

During this workshop, we will help you cut through the jargon and complexity to understand how to create an efficient retirement tax strategy. Explore how to help dodge the Social Security "tax trap" and learn more about the recently passed SECURE Act. You will also have the opportunity learn how to avoid common—and costly—mistakes with your investments, health care and estate. Register at bit.ly/savvytaxes



Savvy Social Security

Tuesday, June 30 | 1 p.m. or 7:30 p.m. | Virtual event

Careful planning can help you get the most out of your Social Security benefits. Savvy Social Security is a complimentary workshop from Thrivent that will help you determine the ideal time to apply and ways to help maximize your Social Security benefits while minimizing taxes on those benefits. Register at bit.ly/savvy_ss



Bases Loaded with Kindness

Thursday, July 30 | 5 p.m. | Coca-Cola Park, 1050 Iron Pigs Way, Allentown, PA 18019

Batter up! Come cheer on the IronPigs with your Thrivent Member Network at Coca Cola Park! While taking in the game, enjoy an all-you-can-eat spread of classic ballpark favorites, plus unlimited soft drinks on the Picnic Patio. Bring your friends and family along for an evening of community, connection and ballpark excitement. **This event is sold out!**

Looking Ahead

As the year continues, we look forward to hosting more client events, sharing educational opportunities, and finding new ways to serve our community. We're grateful to walk alongside you and are excited about what lies ahead.

Stay Connected

To stay up to date on events, resources and insights, we invite you to connect with us online. Visit our website and follow us on social media to remain connected and informed—no matter where life takes you.

connect.thrivent.com/dana-vlasics | christy.rose@thrivent.com | facebook.com/dana.vlasics.thrivent
instagram.com/dana.vlasics.thrivent | linkedin.com/in/dvlasics

Refer A Friend

Do you have friends or family who could benefit from Dana Vlasics' services at Thrivent in Nazareth, Pennsylvania? Tell them to give us a call. We'd be happy to meet with them to learn about their needs and explore how we could help.



ADVICE + INVESTMENTS + INSURANCE + BANKING + GENEROSITY

No products will be sold at these events.

Bloom for Women is not affiliated with or endorsed by Thrivent.

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Thrivent Choice is a fraternal activity that gives clients with membership a voice in Thrivent's charitable giving. While members recommend organizations to receive funding, Thrivent maintains final authority over all charitable distributions. By participating, you agree to the program's Terms and Conditions available at thrivent.com/thriventchoice.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Membership benefits are reviewed and evaluated regularly. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time.

You should never purchase or keep insurance or annuity products to be eligible for nonguaranteed membership benefits. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family. Consider the cost, features, and benefits of specific insurance and/or annuity products.

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Thrivent financial advisors and professionals have general knowledge of the Social Security tenets. For complete details on your situation, contact the Social Security Administration.

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