

Abundance Advisor Group News

Quarterly newsletter

March 2024

Abundance Advisor Group

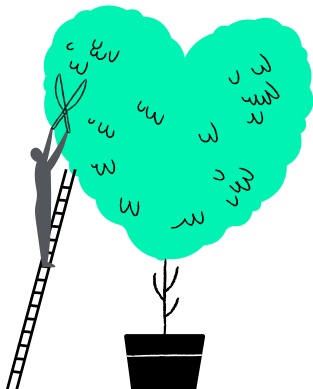
1125 Sanctuary Pkwy.
Ste. 510
Alpharetta, GA 30009

Hours

Monday–Friday
9 a.m. to 5 p.m.

Phone

770-906-0460



We are delighted to share the latest developments and highlights from Abundance Advisor Group as we approach the second quarter of 2024.

2024 Business Development Conference recap

Annie recently attended Thrivent's largest annual conference. The conference serves as a platform for collaborative discussions on navigating dynamic market landscapes, embracing innovation and fostering sustainable practice growth.

Annie's decision to take time out of her busy schedule to attend is a testament to her dedication, strategic vision and leadership. Invaluable insights and strategies were shared among industry leaders and experts, and we look forward to passing these tools and this knowledge on to our clients.

Annie's leadership continues to inspire our team to deliver unparalleled service and exceed client expectations. Thank you for your continued trust and partnership as we strive to empower you on a financial journey of abundance.

Team member updates

Annie is loving the warmer weather for tennis. Her team competed in the USTA season, once again ending it with the win to become city champions. Annie has since started the ALTA season and participates in a flex league. Besides tennis, she loves to take long walks in the warmer weather.

Mary is getting ready to launch her fourth daughter, Bella, off to college in the fall. They will be doing all the fun senior year things with Bella, including taking a spring break trip to Florida and running on the Greenway as much as possible. In addition, Mary's youngest child, Teddy, will be driving in June. I'm sure a lot of you parents remember having babies ... then you blink, and they can drive!



Above: Annie Deluca with several members of the Your Journey Advisors team from Charlotte, North Carolina.



Economy and Capital Markets Update

March 25 | Noon | Virtual

A popular topic of conversation lately is how markets will react during the upcoming election. While there is no “crystal ball,” we do have access to professionals who can provide information about the political landscape’s potential market effects. Join us for our next Economy and Capital Markets Update with Thrivent Regional Investment Consultant Peter McFarlane on March 25 at noon. No need to RSVP, simply [join the Zoom meeting](#).



Take advantage of our new tools

Holistic financial planning is our passion, and we are delighted to share some innovative ways we can help you reach your goals. One of our new tools is a more comprehensive retirement and asset software model. It incorporates even more client data and opportunities and shows results on one easy-to-read display.

If you haven’t met with us to take advantage of these resources, please reach out to Mary to schedule an appointment. We have been getting into deep financial planning conversations with some seasoned investors, as well as families just starting out on their journey, and we look forward to meeting with you too.

Stay connected

connect.thrivent.com/abundance-advisor-group | abundancegroup@thrivent.com

Thrivent is a membership-owned fraternal organization, as well as a holistic financial services organization, providing financial advice, investments, insurance, banking and generosity programs to help people make the most of all they’ve been given.



Advice | Investments | Insurance | Banking | Generosity

No products will be sold at this event.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client’s financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent, the marketing name for Thrivent Financial for Lutherans. Registered representative of Thrivent Investment Management Inc. [Thrivent.com/disclosures](https://thrivent.com/disclosures).

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA’s BrokerCheck for more information about our financial advisors