Huether Associates

thrivent[®]

Huether News

Second quarter 2024

Dedicated to you



At Huether Associates, our mission is to partner with you to develop financial solutions that give you the confidence to pursue your own passions, dreams and talents while being financially secure and living generously throughout your life. When you meet with us, you will experience personal relationships, hands-on experience, big picture thinking and a customized financial plan that's right for your unique needs.

thrivent.com/huether

2210 Jackson Blvd. Rapid City, SD 57702

Monday – Thursday: 8 a.m. – 5 p.m. **Friday:** 9 a.m. – 2 p.m.

Share with a friend

Do you know someone who would enjoy receiving this newsletter? Feel free to forward this email or have that person contact us at huetherassociates@thrivent.com.

Interview with Financial Advisor Matt Huether

Matt has been with Thrivent since April 2008 and has a passion for helping clients that is surpassed only by his passion for his family and sports. Matt has a relationship-first, business-second mindset, which is evident when you meet with him. He values the lifelong relationships he builds with clients as they work together to protect their families and invest in their future.



Q&A

What's your best childhood memory?

My family road trips in the minivan to Denver to attend Rockies and Broncos games. My dad would take out the middle seats in our van and lay out a mattress for the kids to play Nintendo.

What's on your bucket list?

Attending the Master's Golf Tournament in Augusta, Georgia.

What was your first job?

I worked for my two mentors in business—my father and Cal Fuss, by working in the warehouse for a wholesale beauty supply business.

What are your hobbies?

I enjoy golfing, hunting and fishing. Lately, the most rewarding hobbies are coaching my son, Ethan, in baseball, basketball and golf, and watching my daughter, Erin, in volleyball, basketball and swimming.

Create a charitable giving plan with tax-smart benefits

Charitable giving can help you gain a greater sense of gratitude for what you've earned. Giving generously to your family, community and society can also be a key part of a tax-efficient financial strategy.

Giving back provides personal satisfaction, helps make the world a better place, shows your gratitude, and shares your values. **Read this article** to learn more about purposeful giving, and then let's talk about how you can integrate giving with your financial goals.

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Meet the team



Matt Huether MBA, FIC Financial Advisor



Myles Huether FIC Financial Advisor



Dustin Whiteside Financial Advisor



John ZastrowFinancial Advisor



Stacy Huether Insurance Office Professional



Melissa Tideman Office Professional/ Marketing



Tarren KingOffice Professional

Thrivent Action Teams

We're here to help you make a difference and a positive impact in your community through a Thrivent Action Team.

Simply gather a team of friends, family or neighbors to put on a fundraiser, educational event or service activity. We'll provide the resources you need to get started—including up to \$250 in seed money. Here are some great summer ideas members have implemented:



- Purchase sports supplies and shoes for underprivileged kids, so they can participate in summer sporting events.
- Fire up the grill and start an annual drive-through dinner to support an organization.
- VBS block party. For food and supplies to promote vacation Bible school (VBS).
- Serve a picnic meal for congregation and community.
- Host mother/daughter tea for seniors: Provide tea, coffee, soda, appetizers.
 Decorate with fresh flowers and offer door prizes.

Visit **thrivent.com/actionteam** to learn more.

Financial impact*

\$1,475,690

Thrivent Choice Dollars® directed, online personal donations, Thrivent Action Team funds raised, Charitable and Thrivent Community events funds raised, Thrivent Charitable grants, Thrivent Action Team seed funds and total value of volunteer hours.

Client and community impact*

287

Thrivent Action Teams.

1,104

Thrivent Choice participants.

19,461

Thrivent Action Team, Charitable and Thrivent Community event volunteer hours.

2,678

Thrivent Action Team leaders and volunteers.

Event impact*

497

Financial, charitable and Thrivent Community event participants.

*From January 2023 to December 2023.

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Huether Associates is hosting a charitable giving event with Ben Boline

Wednesday, May 8 at 5:30 p.m. with complimentary hors d'oeuvres served. Thursday, May 9 at 8:30 a.m. with complimentary breakfast served. Thursday, May 9 at 5:30 p.m. with complimentary hors d'oeuvres served.

All events will be at Arrowhead, located at 3675 Sheridan Lake Rd., Rapid City South Dakota 57702.

At our events, Ben Boline with Thrivent will assist donors and their financial advisors with charitable gift planning. He will discuss how to identify and execute gifts that meet donors' charitable interests while also serving their financial and tax needs. Ben also helps nonprofits who seek to establish and build their endowments, plan giving programs and support faith-based nonprofits.

Each event will have the same content and is limited to 25 participants. If you are interested, RSVP by calling us at 605-399-9373 to reserve your spot.

No products will be sold.

Notary services

Stacy Huether and Tarren King are notary publics in our office. We provide this service free of charge.

2210 Jackson Blvd. Rapid City, SD 57702 605-399-9373

Stay connected

Website: thrivent.com/huether

Email: <u>huetherassociates@thrivent.com</u>

Facebook: facebook.com/huether.associates.thrivent

Instagram: instagram.com/huether.associates



Important dates

Monday, April 22

Earth Day

Sunday, May 5

Cinco de Mayo

Wednesday-Thursday, May 8-9

Charitable gift giving events at Huether Associates

Sunday, May 12

Mother's Day

Monday, May 27

Memorial Day

Friday, June 14

Flag Day

Sunday, June 16

Father's Day

Wednesday, June 19

Juneteenth

Thrivent and its financial advisors and professionals do not provide legal, accounting, or tax advice. Consult your attorney or tax professional. Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

The Thrivent Choice® charitable grant program engages Thrivent clients with Membership and Thrivent Member Networks in providing grants that support charitable activities, furthering Thrivent's mission and its purposes under state law. All grant decisions, including grant recipients and amounts, are made at the sole discretion of Thrivent. Directing Choice Dollars® is subject to the program's terms and conditions available at thrivent.com/thriventchoice.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family and never purchase or keep any insurance or annuity products to be eligible for nonguaranteed membership benefits.

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