

Quarterly Newsletter

Second quarter

April 2024

Our team

thrivent.com/fivestarfinancial

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Fri.: 8 a.m. to 3 p.m. CT
Closed: Noon to 1 p.m. CT

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Fri.: 8 a.m. to 3 p.m. MT
Closed: Noon to 1 p.m. MT



Thrivent Market & Economic Update

Wondering how to navigate current market conditions? Thrivent and Five Star Financial Group remain committed to providing guidance to help you stay informed and up-to-date on what's going on with the markets and economy.

Listen to the latest [Market & Economic Update](#) to hear from Thrivent investment leaders on how recent economic trends could impact your financial strategy. They'll share timely and valuable perspectives on:

- The health of today's economy.
- Inflation and interest rates.
- Factors influencing growth at large public companies.
- Market implications of current global geopolitical events.

You can also read Thrivent's [Q4 Market Outlook](#), *Entering the Turn*, to get the bottom line on key trends in the markets and what to expect. If you have questions on your personal financial situation, our team is here to help you determine the best route forward based on your needs and goals.

Tax-efficient investing can help you reach your financial goals

Taxes are a part of life. But there are ways you can potentially make them a smaller part. By learning more about each type of tax, you can better understand how they may affect you—so you can start making strategic decisions that impact your taxes now and in the future.

It's important to discuss how tax-savvy strategies could help reduce what you pay now and in retirement. [Read this article](#) for additional details, and then let's talk about your unique situation.

Our team



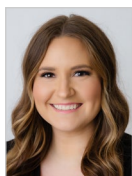
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Important dates

Friday, March 29,
Good Friday (offices closed)

Sunday, March 31
Easter Sunday

Monday, April 15
Tax Day

Sunday, May 12
Happy Mother's Day

Thursday, May 23
Hosting our Summer Blood Drive

Monday, May 27
Memorial Day (offices closed)

Sunday, June 16
Happy Father's Day

How can you protect your money when inflation goes higher?

High inflation can be a challenge for your financial plan. Though you may not be able to avoid it completely, there are ways you can minimize the impact of inflation and protect your investments, while staying on track toward your financial goals.

Investing during high inflation means pinpointing strategies that work for you and your family.

[Read this article](#) to learn more about important considerations during inflation, and then let's talk about solutions to help manage your finances accordingly.



Summer Blood Drive

Thursday, May 23 we will be partnering with the Gulf Coast Regional Blood Center to host our fourth annual blood drive. Just one donation can save up to three lives so don't miss your chance to sign up.

Sign up [here](#) to donate.

Sign up

If you have any questions about this event or need help signing up, contact Erin O'Malley at 979-836-0693, Opt. 1 Ext. 1 or erin.omalley@thrivent.com.

No products will be sold.



Stay connected

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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