

Quarterly Newsletter

Second quarter

April 2024

Our team



At Fairway Financial, it is our mission for everyone to have a healthy relationship with money. We work towards this by empowering clients to create a legacy of financial wisdom through dependable advice.

thrivent.com/fairway

Wilmington office
3309 Jaeckle Dr., STE. 110
Wilmington, NC 28403

Knoxville office
531 Callahan Dr., STE. 101
Knoxville, TN 37912

Our impact*

Fairway Financial is passionate about partnering with people and organizations that strive to make our community a better place to live and work. We are proud to share the impact we have made together and want to thank our clients for making it possible.

Financial impact

\$2,222,855

Thrivent Choice Dollars® directed, Thrivent Action Team funds raised and Thrivent Community dollars

Client and community impact

1,421

Thrivent Action Teams

959

Thrivent Choice participants

25,857

Thrivent Action Team leaders and volunteers

207,037

Thrivent Action Team and Thrivent Community volunteer hours

Total impact

\$8,806,632

Financial impact, Thrivent Action Team seed funds, and total value of volunteer hours.

*From 2010 to Aug/Sept 2023.

Member benefits, programs and activities are not guaranteed contractual benefits. You should never purchase or retain any insurance or annuity products simply to be able to participate. Participation is subject to applicable Terms and Conditions.

Put the power of Thrivent in the palm of your hand

Thrivent's Mobile App is an easy, personalized and secure way to manage your money with purpose. Download the app to stay connected to your accounts, monitor your investments, direct Choice Dollars® and do more from the convenience of your phone.

Learn more at thrivent.com/mobile-app.



Meet the team



Jeremy Cox
FIC
Financial Advisor
Knoxville office



Jessamin Smith
Operation Manager
Wilmington office



Matthew Beatty
FIC, CKA®
Financial Advisor
Wilmington office



Nelly Istomin
Client Service
Administrator
Knoxville office



Jennifer Smalley
MBA, FIC, CDFIA®
Associate
Marietta, GA



Kendall Thompson
Marketing Manager
Wilmington office



Kevin Littlejohn
Associate
Wilmington office



Will Collins
Insurance Office
Professional
Knoxville office

Team happenings

Jennifer Smalley, Associate, was married to her fiancé, Jeff, on January 6 with a private ceremony surrounded by their closest loved ones.

Kendall Thompson, Marketing Manager, and her husband, Sam, welcomed their first child,



Gretta Jane, on February 8. Gretta loves showing off her beautiful smile, being held and tummy time. The Thompson's newest arrival came just in time to send off Sam on his first deployment. Gretta is looking forward to showing dad all her new skills when he returns.

Will Collins, Insurance Office Professional, was born and raised in Knoxville, Tennessee. He is a graduate of Carson-Newman University where he obtained a degree in finance and economics and a Master of Business Administration degree. During his time in college, Will was a four-year member of the men's golf team. He is also a huge University of Tennessee sports fan and attends as many games as possible. Will is engaged to his long-time girlfriend, Bethany, and is set to be married in March 2025. He is thrilled to join the Fairway Financial team and continue furthering his knowledge of the financial industry while assisting clients in any way possible.

How can you prepare for the legacy you want to leave?

Estate planning is about leaving the legacy you want for who or whatever is important to you. It's never too early to start thinking about how your assets can help secure your family's future after you're gone or support an organization or cause you're passionate about.



Estate planning is all about making your wishes clear and helping ensure your intentions will be honored. [Read this article](#) to learn more about important considerations for estate planning, and then let's talk about the legacy you want to leave.

Stay connected

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Email: fairwayfinancialgroup@thrivent.com

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