

Clarity Wealth Group Quarterly



Clarity Wealth Group

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Important dates

Thursday, November 27
Thanksgiving

Tuesday, December 2
Giving Tuesday

Friday, December 12
Coffee & Donuts Day

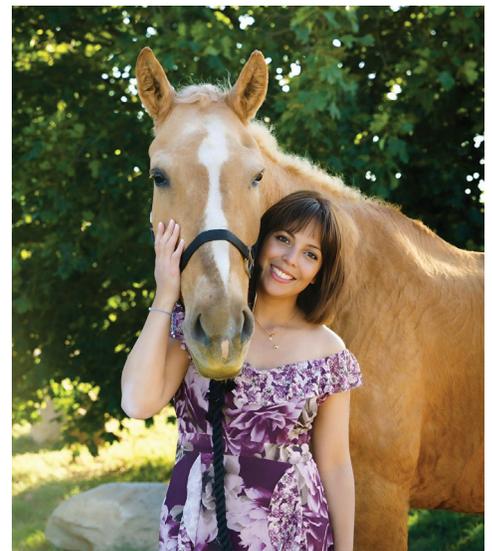
Thursday, December 25
Christmas Day

Wednesday, December 31
New Year's Eve

Warm autumn wishes

As the seasons change and the year winds down, I wanted to take a moment to introduce myself as the newest member of the Clarity Wealth Group team. I'm Mia Kitner, and I'm excited to step into the role of licensed director of operations and to lead our quarterly **Generosity Updates**. It's an honor to continue this tradition of spotlighting meaningful ways we can give back to our community.

As we shape these updates together, I truly welcome your feedback—not only on our events, but also on our service model and how we can better serve you and our community. Your insights are invaluable as we strive to make a positive impact.



Mia and her horse, Shelby

This newsletter is designed to highlight philanthropic, volunteer, and Thrivent Action Team opportunities through local nonprofit partners. Whether you're looking for a way to use your Thrivent Action Team or simply want to lend a helping hand, there's something here for everyone.

As we continue to grow together, we're excited to share that the newsletter itself is evolving! Alongside charitable opportunities, you'll now find updates on upcoming events, community gatherings, and fresh ways to stay connected and engaged. Be sure to check out the **"Let's stay connected!"** and **"Events"** sections for details on how to get involved and make the most of these new opportunities.

We are aiming for our clients and team to participate in **200 Thrivent Action Teams** this year, and we're making great progress—thanks to your generosity! If you've already contributed, thank you. If not, there's still time to make a difference. And even if you don't have a Thrivent Action Team to use, we encourage you to consider giving a little time or support. After all, kindness doesn't cost a thing—and it can make a big impact.

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Before we dive into this season's nonprofit spotlights, we'd like to extend our heartfelt congratulations to Practice Support Associate Lynn Malmberg on her retirement! Lynn has been a cherished part of our team, and while she's stepping back from her day-to-day role, don't worry—you'll still see her around here and there. Her legacy of care and connection continues to inspire us all.

Below, you'll find some incredible organizations doing powerful work in our community. We hope you find one (or more!) inspiring.

Wishing you a season of generosity,

—Mia Kitner

Licensed Director of Operations
mia.kitner@thrivent.com



Upcoming event

Coffee & Donuts Day

Friday, December 12 | 9 a.m. to noon
Our office (building conference room)

Enjoy a cozy morning with fresh coffee, tasty donuts and great company—just for our clients during our holiday open house. Please consider bringing canned goods to support The Action Center this holiday season!

Giving back: How we make a difference together

Thrivent Action Teams: Turning ideas into impact

Our team and clients are passionate about creating positive change. Through Thrivent Action Teams, small groups come together to organize meaningful projects, whether volunteering at a local nonprofit, hosting a food drive or supporting community events.

To start or join a Thrivent Action Team, go to thrivent.com/about-us/membership/thrivent-action-teams.

Choice Dollars®: Your opportunity to give back

Did you know you can direct charitable grant funds to causes you care about—at no extra cost? Programs like Thrivent Choice Dollars make it easy to support nonprofits that matter most to you. Ready to make an impact?

Direct your Choice Dollars today at login.apps.thrivent.com.

Why it matters

Every action—big or small—can create a ripple of change. Together, we can strengthen our communities and make this season brighter for those in need.

Need help with your Thrivent Action Team?

We're here to walk you through the process and help make it as easy as possible, so you can focus on what matters most: making a difference.

Live generously!



Causes Close to Our Hearts

At Clarity Wealth Group, we believe that giving back is an essential part of living with purpose. Each member of our team supports a nonprofit that resonates deeply with their values and experiences. These organizations reflect the diverse passions and commitments that make our team unique—and we're proud to share them with you.

Whether it's animal welfare, mental health, cancer survivor support, education or community outreach, these causes inspire us to stay engaged and make a difference beyond the workplace. We hope they inspire you too.

PanCAN—Pancreatic Cancer Action Network

Champion: Associate Wealth Advisor Keith Stechmesser

PanCAN is leading the fight against pancreatic cancer through groundbreaking research, tireless advocacy, and comprehensive patient support. The organization funds innovative scientific studies, works to improve early detection and treatment, and provides vital resources for patients and their families at every stage of their journey. This cause is especially meaningful to our team, as one of our members is a proud cancer survivor, making PanCAN's mission deeply personal and inspiring for us all. Ways to get involved:

- Attend the Purple Light Gathering in November
- Donate food or gas cards to support families
- Join the PurpleStride Walk or host a fundraiser

Visit pancan.org or contact

keith.stechmesser@thrivent.com to learn more.

PorchLight—A family justice center

Champion: Financial Advisor Nathan Richter

PorchLight is a Family Justice Center serving Jefferson County, Colorado, that provides compassionate, comprehensive support for survivors of domestic violence, sexual assault, child abuse, elder abuse and human trafficking. With more than 20 partner agencies on site, PorchLight offers a safe, welcoming space where survivors and their families can access legal aid, therapy, childcare, medical care and more—all under one roof.

Ways to get involved:

- Donate to support survivor services
- Volunteer or contribute supplies for families in crisis
- Help raise awareness through community events

Learn more at porchlightfjc.org or by emailing

hope@porchlightfjc.org.

Zuma's Rescue Ranch

Champion: Mia Kitner (Mia proudly serves as a board member)

Zuma's Rescue Ranch is a Colorado-based nonprofit focused on equine rescue and behavioral health. Through therapeutic programs and compassionate care, Zuma's helps both horses and humans heal and thrive. The ranch serves at-risk youth, families, Veterans, cancer survivors and their loved ones, and individuals with disabilities—offering connection, healing and hope through its equine-assisted programs. Ways to get involved:

- Volunteer at the ranch to help with horse care and facility upkeep
- Sponsor a horse or donate supplies
- Attend fundraising events and follow Zuma's on social media to spread the word

For more details, visit zumasrescueranch.com.

Community Ministries Food Pantry & More

Champion: Financial Advisor Bridget Summers

Community Ministries is a local nonprofit dedicated to fighting food insecurity and supporting neighbors in need throughout the Denver area. Their food pantry provides nutritious groceries, fresh produce and essential household items to individuals and families facing tough times. With a focus on compassion and dignity, they also offer supportive resources and a welcoming environment—ensuring everyone who walks through their doors is treated with kindness and respect.

Ways to get involved:

- Donate non-perishable food items or household essentials
- Volunteer to help distribute food or assist with pantry operations
- Spread the word and help raise awareness about food insecurity in our community

Learn more at comministry-denver.org.

6 year-end financial tasks

Consider these six financial tasks before the end of 2025. Set aside a little time to review these items before the bustle of the holiday season sets in. Review these year-end to-dos at bit.ly/43fMOZE or scan the QR code.



We love keeping in touch with our community!

Follow us on social media for updates, insights and a behind-the-scenes look at what we're up to. Your support means the world—let's grow together!

If you know someone who could benefit from our services, we'd be honored by your referral. It's the highest compliment we can receive!

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ADVICE + INVESTMENTS + INSURANCE + BANKING + GENEROSITY

No products will be sold at these events.

Not all team members can provide all products, programs and services in all states.

Pancreatic Cancer Action Network, PorchLight, Zuma's Rescue Ranch, The Action Center and Community Ministries are not affiliated with or endorsed by Thrivent.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Membership benefits are reviewed and evaluated regularly. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time.

You should never purchase or keep insurance or annuity products to be eligible for nonguaranteed membership benefits. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family. Consider the cost, features, and benefits of specific insurance and/or annuity products.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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