

Tax planning and your retirement

Join us for a presentation about recent tax-law changes and how they may impact you



This educational event helps position you to make the most informed decisions for you and your family as you uncover strategies that may help reduce the taxes you pay in retirement. We will cover these key topics:

- Protecting your savings from the impact of rising taxes in the future.
- Taking advantage of new tax rules before they expire.
- Creating a source of tax-free income with Roth IRAs and Roth conversions.
- How a higher income affects Medicare premiums and taxes on Social Security.
- Managing your overall tax liability with tax-advantaged and tax-free investments.
- Using a health savings account to help save more for retirement.
- Beneficiary planning and its importance when leaving retirement assets to heirs.



Event details



Reserve your place today



Your host

No products will be sold.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

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