Bilger Financial Group

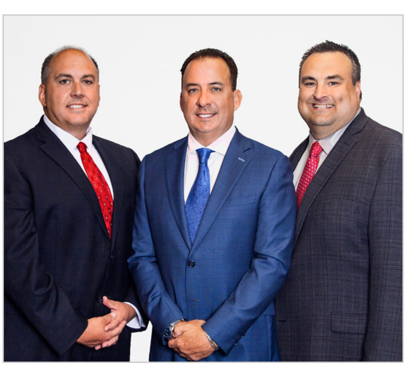
thrivent

Providing comprehensive advice for the long-term

For 30 years, the team at Bilger Financial Group has been helping clients reach and maintain their goals. We offer a full range of products and services to help ensure your financial future is secure. Our team of professionals provides our clients with an outstanding customer service experience while creating custom solutions to help them with the following:

- Retirement income strategies
- Financial needs analysis
- Retirement savings analysis
- Estate protection strategies
- Income tax savings techniques
- College planning

Let's connect



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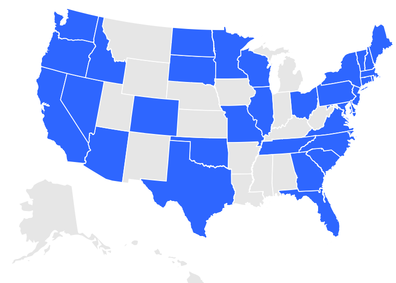


Our team serves clients nationally and is licensed in:

AZ	ME	OR
CA	MN	PA
CO	MO	RI
CT	NC	SC
DE	ND	SD
FL	NH	TN
GA	NJ	TX
ID	NV	VA
IL	NY	VT
MA	OH	WA
MD	OK	WI

As of February 2025.

How we work with you

We believe that advice is an ongoing client experience built on trust through genuinely understanding your needs, solving to achieve your goals, and guiding you to take action with greater financial clarity. Our priority is to help you achieve your goals. In order to provide personalized solutions and comprehensive advice to our clients, it is critical that we not only take a financial snapshot of your current situation, but we learn about your financial goals and wishes. Our process includes these steps:

1. We begin by asking questions to learn more about you and your family and understand your current financial situation, as well as your goals and prior investment experience.
2. We will ask you to provide appropriate information to us based on your situation. Such information might include financial statements, tax returns and client questionnaires.
3. Using all this information, we customize strategies to create solutions tailored to meet your objectives. We present you with formal recommendations using a wide range of financial products and services.
4. We're here for you and can provide periodic reviews and check-ins once your financial roadmap is in place.

How we work together

We follow a holistic financial planning philosophy to create a personalized game plan that aligns your financial goals. That means we view money as a tool that helps get you where you're going. Collaboration helps us focus on what's important to you as we:

Understand where you are today and where you want to be tomorrow.

Meaningful conversations that focus on your financial goals.

Strategize concepts and topics based on your unique situation.

Assembling your current financial picture helps develop your financial plan.

Implement ideas aligned with your goals.

We provide insights to show where you currently stand financially.

Adapt to life changes and celebrate progress.

As life happens and circumstances evolve, we review changes that may impact you.

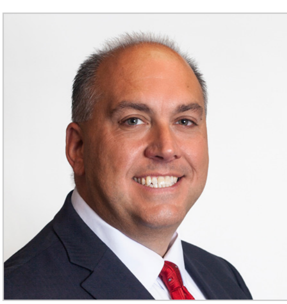
Our team

Eric Bilger, FIC
Financial Advisor

Eric has more than 30 years of experience helping clients meet and achieve their financial goals. He uses his years of experience to provide hands-on, customized solutions for clients while educating them to make sound investment decisions for themselves and their family. Eric is involved in every step of the process—from the initial gathering of information and creating the solutions, to providing recommendations and following up down the road, he will be there. During his 30 years, Eric has been a guiding voice for his clients during the many changes and challenges life can offer. He values the relationships he has built over the years and is always there for his clients when called upon.

James Bilger, FIC
Financial Advisor

Jim has 25 years of experience in the financial services industry and during that time he has been part of a team that has helped clients reach and maintain their financial goals. Jim serves as the head of operations at Bilger Financial Group, working to ensure that each client experiences outstanding customer service. He also works closely with Eric to see that clients are on track to meet their stated goals and he is hands-on to confirm all customer service needs are being met once plans are put into place. Jim also plans all the unique client events designed to stay in touch with clients and keep them educated about what is going on in the financial world.



Michael Cousins
Financial Advisor

Although Mike is the newest member of our team, he is certainly not a stranger to the financial service business. Mike has an extensive background in the helping clients with their financial needs over the last 20 years and we are proud to have him act as our client relationship manager. Mike helps clients set up new accounts, services their existing account needs, answers their questions and helps ensure they receive an outstanding customer service experience when working with us. Mike is friendly, patient, knowledgeable and ready to help answer your questions every step of the way.

About Thrivent

Founded on shared beliefs, Thrivent has been helping others live more generous lives while guiding them on their financial path. We are a holistic financial services organization, providing financial advice, investments, insurance, banking and generosity programs to help our clients make the most of all they've been given.

We help you live with more purpose and gratitude

Your financial clarity is our priority
No matter what you need, count on us to deliver transparent experiences that reflect what's most important to you.

We enable you to live life more fully
We recognize that when you have what you need financially, you're able to focus on the things that really matter, like the interests you enjoy and the people you love.

We're here to be a partner
From the unique way we structure our organization to the financial guidance we provide, know that we're on your side.

Service you can count on

For more than 120 years, Thrivent has helped people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving more than 2 million clients, as well as the communities in which they live and work.

$179 billion assets under management/ advisement*

Rated by:
AM Best, Moody's Investors Service and S&P Global Ratings[1]

Serving 2.4 million clients

ETHISPHERE® WORLD'S MOST ETHICAL COMPANIES® 2012 - 2024

Thrivent was named one of the "World's Most Ethical Companies" by the Ethisphere Institute 13 years in a row.

*As of Dec. 31, 2023.

[1]Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website.

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Not all team members can provide all products, programs and services in all states.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management Inc. Thrivent.com/disclosures.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about our financial advisors.