

Fusion Financial Group News



Fusion Financial Group

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Our 3 “To” Commitment

Our 3 “To” Commitment is **to understand, to guide and to achieve your financial goals** by helping you control what you can and manage what you cannot.

To understand.
To guide.
To achieve.



What’s new with Fusion Financial Group?

Our team is growing. In March, we welcomed a new office professional to our team, Cheryl Resto!

Team member spotlight



Zachary Lebo is our practice support associate. Learn more about him in this Q&A:

Q: Where are you from?

A: I was born and raised in Mechanicsburg, which is in the Harrisburg area. Then I spent time outside of Philadelphia and Pittsburgh for school. Now, I live in Enola, Pennsylvania, with my girlfriend, Ali, and our 15-month-old son, Jackson.

Q: When did you start working at Thrivent?

A: I started with Thrivent in the fall of 2021 and officially moved into my current role with Fusion in spring 2022.

Q: What do you do for Fusion Financial Group?

A: As a practice support associate, my responsibilities range from

addressing clients’ concerns and questions to completing applications and performing internal and external research. I also conduct numerous trading activities to help ensure client accounts are meeting their goals.

Q: What is your favorite thing about your job?

A: My coworkers make my job. I love hearing stories from clients and the variety of projects we work on, but without our team, it just wouldn’t be the same. We all jump in when needed and create an atmosphere second to none.

Q: What are your hobbies?

A: I absolutely love spending time with my son and girlfriend. Watching my son grow has been a blessing I wouldn’t trade for the world. When I’m not with them, you’ll likely find me on the golf course, throwing some lines in the water or finding any excuse to start a new woodworking project.

Recent events

Racing Xtravaganza

Racing Xtravaganza is the largest winter motorsports event in Central Pennsylvania. This is the second year we've had a booth at the event, and let me tell you, we have some fun! Racing Xtravaganza usually takes place the first weekend of February at the York Expo Center. If you missed it this year, mark your calendar for 2025.

Generosity and Grandchildren Workshop

We partnered with the education team at Thrivent to create this workshop, and over the past few months, we've been able to offer it exclusively to our clients and the surrounding community. If you haven't had the chance to attend, we have many more workshops planned, so feel free to reach out for upcoming dates.

About the workshop

If you're a grandparent or elder, you have the opportunity to give generously while passing down values and family traditions. In the Generosity and Grandchildren Workshop, you'll learn gift-giving strategies that combine life experiences and reflection with financial generosity and support for your loved ones.



Cracked Pot Coffee Shop Sponsorship

We decided to sponsor a local favorite, Cracked Pot Coffee Shop, during the month of January. Throughout the month, our logo was displayed on their cups and cup holders, and an informational table was set up in their shop with some giveaways. Cracked Pot's mission is to employ and support children aging out of the foster care system. We were beyond grateful to grow our relationship with them and be their sponsor for the month.

Upcoming events

Be sure to check the **Events** page on our website for the most up-to-date information on our upcoming workshops and Thrivent Member Network events at connect.thrivent.com/fusion-financial-group/events.

Attend the 50plus Expo

May 10 | Hershey Lodge in Dauphin County

Come see us at the 50plus Expo on Friday, May 10. We will be holding the Generosity and Grandchildren Workshop at the event and will also have a booth set up. If you are unable to attend, we'll be at the 50plus Expo on October 16 at the Carlisle Expo Center in Cumberland County.

Look for our booth at CHAP

June 14–15 | Elizabethtown College

This is the second year we will attend and have a booth at the Christian Homeschool Association of Pennsylvania (CHAP) event. Last year, we built some great relationships with community members and local businesses, so we are excited to see what this year brings.

Come have some fun at Jubilee Day

June 20 | Downtown Mechanicsburg

Jubilee Day has become a part of our chemistry here at Fusion Financial Group. Don't miss this opportunity to visit the largest, longest running, one-day street fair on the East Coast.



Recipe corner

Financial Advisor Mike Gallagher’s chicken dish

Ingredients:

- 2 pounds of chicken breast
- 2 cans of cream of chicken soup
- 1 cup of sour cream
- 1 box of chicken stuffing (any stuffing will do, whatever your preference)
- 1 tablespoon of salt
- 1 teaspoon of pepper

Directions:

Cook the chicken breast and cut it into bite-size pieces. Combine the soup, sour cream, salt and pepper. Add the chicken and mix well. Pour mixture into a 9x13-inch baking pan. Prepare the stuffing and spread it across the top of the chicken mixture. Bake for 45 minutes at 350 degrees. The stuffing should be crispy and bubbling around the edges when it is ready. Serve over rice. Enjoy!



Thrivent Action Teams

Do you have Thrivent Action Teams available to use? Check out thrivent.com/about-us/membership/thrivent-action-teams for more information and some great project ideas.

“Laughter is the best medicine.” —Proverbs 17:22

Q: How do sheep celebrate Memorial Day?

A: With a baa-baa cue!

Important dates

Monday, April 15

Tax Day

Sunday, May 12

Mother’s Day

Monday, May 27

Memorial Day—office closed

Friday, June 14

Flag Day

Sunday, June 16

Father’s Day

Wednesday, June 19

Juneteenth

Stay connected

Check out our website, and our Facebook and Instagram pages for the latest news and upcoming events.

connect.thrivent.com/fusion-financial-group | kayla.magill@thrivent.com

facebook.com/Fusion.Financial.Group.Thrivent | [@@fusionfinancialgroup.thrivent](https://instagram.com/@fusionfinancialgroup.thrivent)

Refer a friend

Do you have friends or family who might benefit from our guidance? Send them our way. Thank you for your confidence in our team.

No products will be sold at these events.

Racing Xtravaganza, The Cracked Pot Coffee Shop and Children Homeschool Association of Pennsylvania are not affiliated with or endorsed by Thrivent. Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Membership benefits are reviewed and evaluated regularly. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time.

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