

Voyage Financial Advisors



What differentiates Voyage Financial Advisors is our common sense purpose, brought to life by uncommon passion. Our team features innovative, knowledgeable and compassionate professionals with a shared vision to help our clients achieve their most important financial goals and dreams.

Financial services

- Free portfolio reviews: asset allocation, diversification and risk analysis.¹
- Comprehensive personalized financial analysis.
- Retirement income strategies.
- Tax-efficiency and charitable gift strategies.
- Estate protection strategies.
- Business retirement plans: 401(k), SIMPLE IRA and SEP, nonqualified plans.
- Dedicated planning for a fee.

Investment management

- Rollovers: IRAs, 401(k), 403(b), 457 Plans, deferred compensation, profit sharing.
- IRAs: Roth, traditional, Roth conversions.
- Managed accounts: fee-based investment advisory services.
- Annuities: immediate and deferred, fixed and variable, fixed indexed annuities.
- Mutual funds.
- Individual stocks, bonds and exchange traded funds (ETFs).
- College funding: 529 Plans, Coverdell and custodial accounts.

Risk management

- Life insurance: term, whole life, universal, variable universal.
- Disability income insurance: long term, short term.



Let's connect

 715-544-1122

 thrivent.com/voyage

 voyagefinancialadvisors@thrivent.com

Stevens Point
3233b Business Park Dr.
Stevens Point, WI 54482

Verona
957 Liberty Dr.
Verona, WI 53593

Marshfield
2001 S. Central Ave.
Marshfield, WI 54449

Wausau
3506 Stewart Ave.
Wausau, WI 54401

Neillsville
1031 E. Division St.
Ste. 1B
Neillsville, WI 54456

Wisconsin Rapids
3930 Eighth St. S.
Ste. 204
Wisconsin Rapids, WI 54494

Eau Claire
4330 Golf Terrace
Ste. 216
Eau Claire, WI 54701

Iron River
116 N. Fourth Ave.
Ste. A
Iron River, MI 49935

Office hours

Monday–Thursday 8 a.m. to 4 p.m.

Fridays and evenings by appointment.

In addition, phone and Zoom appointments available.

Financial advisors



Daniel Demers, FIC, RICP®
Financial Advisor
Managing Partner of Voyage
Financial Advisors*
Stevens Point, WI
daniel.demers@thrivent.com



Ryan Jones
Financial Advisor
Managing Partner of Voyage
Financial Advisors*
Wausau, WI
ryan.jones@thrivent.com



Daniel Weltzin, FLMI, RICP®
Financial Advisor
Stevens Point, WI
daniel.weltzin@thrivent.com



Scott Thompson, FIC, RICP®
Associate Financial Advisor
Wausau, WI
scott.thompson@thrivent.com



Oua Xiong, FIC, RICP®
Associate Financial Advisor
Eau Claire, WI
oua.xiong@thrivent.com



Cathy Richardson, FIC
Associate Financial Advisor
Iron River, MI
cathy.richardson@thrivent.com



Ian Kopp
Associate Financial Advisor
Eau Claire, WI
ian.kopp@thrivent.com

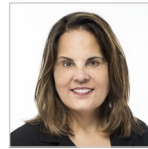


Beth Oestreich
Associate Financial Advisor
Wausau, WI
elizabeth.oestreich@thrivent.com

Operations support



Brian Erickson
Director of Operations*
brian.erickson@thrivent.com



Sandy Abel
Securities Support Associate
sandy.abel@thrivent.com

Support staff

Stevens Point and Verona

Tylor Crooks, Operations Manager
Sara Hayakawa, Lead Office Professional
Christina Kleitsch, Office Professional
Jennifer Schneider, Practice Support Associate

Eau Claire, Marshfield and Neillsville

See Donze, Office Professional

Iron River

Kelsie Johnson, Office Professional

Wausau

Jamie Pfeifer, Office Professional

Wisconsin Rapids

Emily Jaeger, Office Professional

Remote

Jacob Lund, Practice Support Associate
Angie Stroik, Lead Office Professional

*Voyage Financial Advisors is a financial services practice of Thrivent.

While diversification can help reduce market risk, it does not eliminate it. Diversification does not ensure a profit or protect against loss in a declining market.

Thrivent financial advisors and professionals may choose to brand as a team using a unique marketing name, which is not a registered investment adviser, broker-dealer, insurance agency, federal savings bank, or separate legal entity.

Not all team members can provide all products, programs and services in all states.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management Inc.
Thrivent.com/disclosures.

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