



# STRENGTHEN YOUR COMMUNITY

As a membership organization of Christians, Thrivent Financial is committed to helping our member-owners be wise with money and live generously. It’s what we’ve been doing for more than 100 years. We’re also committed to supporting congregations, institutions and other nonprofits, and to understanding their unique needs.

You can help your congregation carry out its important mission of service and manage its ongoing operations using the following events, programs and resources. (Descriptions of each are provided on the following page.)

To learn more, contact your local Thrivent Financial representative or call 800-THRIVENT (800-847-4836). To find events near you, visit [Thrivent.com/findanevent](http://Thrivent.com/findanevent).

## BEING WISE WITH MONEY

### Congregational Resources:

- Church loans
- Foundation/endowment asset management
- Thrivent Federal Credit Union business banking
- Newsletter articles and bulletin inserts

### Financial Education Events:

- Do One Thing Differently—Informal discussion
- Economic Update
- Heart-to-Heart: As Your Parents Age
- Identity Theft: What You Need to Know
- More Than Money Matters® (Series)
- Parents, Kids and Money Matters®
- Parents, Teens and Money Matters®
- Preparing for Long-Term Care: A Gift Your Family Deserves
- Retire Wisely
- Social Security: Strategize to Maximize

## LIVING GENEROUSLY

### Congregational Resources:

- Congregational Endowment Guide
- The Simply Giving® Program  
(Endorsed by Thrivent Federal Credit Union)
- Thrivent Choice® program
- Thrivent Builds with Habitat for Humanity

### Financial Education Events:

- Making a Difference: Sharing Your Time, Talents and Treasures
- Your Legacy: Family, Church, and Charity

## BEING WISE WITH MONEY

### Congregational Resources

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| Church loans                                   | Loans for building projects or debt refinancing. Call 800-984-9425 for more information.  |
| Foundation/endowment asset management          | Investment products for institutions and churches, offered by Thrivent Investment Management Inc.   |
| Thrivent Federal Credit Union business banking | Offers checking and savings accounts, CDs, and lines and letters of credit for congregations, subject to credit approval. Call 866-226-5225 for more information. |
| Newsletter articles and bulletin inserts       | Prewritten informational articles on a number of timely financial education topics.   |

### Financial Education Events

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| Do One Thing Differently—Informal discussion*            | Informal and flexible discussion designed to help participants do one thing differently to improve their financial lives.  |
| Economic Update  | Participants get updates on markets and the economy, and what they mean to participants' financial strategies.   |
| Heart-to-Heart: As Your Parents Age*                     | Provides tips for participants to better understand their parents' vision for the future and prepare to face potential challenges.   |
| Identity Theft: What You Need to Know*                   | Shares tips and tools for dealing with the growing problem of identity theft.  |
| More Than Money Matters®*                                | Helps participants take steps to manage their money in ways that align with their values. These four sessions cover: Setting Goals, Finding Money to Save, Credit and Debt, Budgeting and Communication. |
| Parents, Kids and Money Matters®                         | Uses a stewardship approach to money management for kids and their parents.  |
| Parents, Teens and Money Matters®                        | Uses a stewardship approach to money management for teens and their parents.   |
| Preparing for Long-Term Care—A Gift Your Family Deserves | Helps participants learn about long-term care and how they and their families can prepare for it—emotionally, physically and financially.  |
| Retire Wisely  | Helps participants learn to manage six risks all retirees face: outliving income, inflation, unpredictable events, market volatility, income taxes and rising health care costs.                         |
| Social Security: Strategize to Maximize                  | Helps participants understand Social Security and learn ways to optimize those benefits, as well as other considerations to help achieve their goals for retirement.                                     |

## LIVING GENEROUSLY

### Congregational Resources

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| Congregational Endowment Guide   | Helpful guide and presentation for the congregation's planned giving program.   |
| The Simply Giving®Program, (Endorsed by Thrivent Federal Credit Union) | Automated giving program to make church offerings, charitable donations or tuition payments via electronic funds transfers.   |
| Thrivent Choice®program  | Charitable grant program and benefit of membership that allows members to help choose where Thrivent Financial distributes a portion of its charitable funds each year, such as their local congregation. |
| Thrivent Builds with Habitat for Humanity                              | Multiyear, multimillion-dollar partnership between Thrivent Financial and Habitat for Humanity International to provide families with decent, simple, affordable housing.                                 |

### Financial Education Events

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| Making a Difference: Sharing Your Time, Talents and Treasures* | Helps participants identify the values that are most important to them, explore ways to share their resources, and create a personal giving plan. |
| Your Legacy: Family, Church, and Charity                       | Participants will be introduced to options, ideas and resources to help ensure the legacy they intend.  |

\*These educational workshops can be facilitated by members in their communities or churches. See more details at [Thrivent.com/memberledworkshops](http://Thrivent.com/memberledworkshops).

Deposit and lending services are offered by Thrivent Federal Credit Union, a member-owned not-for-profit financial cooperative that is federally insured by the National Credit Union Administration and doing business in accordance with the Federal Fair Lending Laws. Insurance, securities, investment advisory services, and trust and investment management accounts and services offered by Thrivent Financial or its affiliates are not deposits or obligations of Thrivent Federal Credit Union, are not guaranteed by Thrivent Federal Credit Union or any bank, are not insured by the NCUA, FDIC or any other federal government agency, and involve investment risk, including possible loss of the principal amount invested.

Thrivent and its respective associates and employees have general knowledge of the Social Security tenets; however, they do not have the professional expertise for a complete discussion of the details of your specific situation. For additional information, contact your local Social Security Administration office.

Directing Choice Dollars® is subject to the Terms and Conditions of the Thrivent Choice program.

Thrivent and its respective associates and employees cannot provide legal, accounting, or tax advice or services. Work with your Thrivent Financial representative and, as appropriate, your attorney and/or tax professional for additional information.

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The Simply Giving®Program endorsed by Thrivent Federal Credit Union is operated by Vanco Services, LLC. Thrivent Federal Credit Union is not responsible for the products and services offered by Vanco Services, LLC, under the Simply Giving Program. Simply Giving® is a registered trademark of Thrivent.

For additional important information, visit [Thrivent.com/disclosures](http://Thrivent.com/disclosures).



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