



**Huether Associates**

## Values-based planning

Making giving easy so you  
can make a bigger impact

**thrivent**<sup>®</sup>



We've always  
believed humanity  
thrives when people  
are empowered to  
create the change  
that matters most  
to them.

Sharing your money  
and assets with  
others is a way  
you can give from  
the heart and help  
support the people  
and causes dearest  
to you.

## Doing something that lasts

Our team works with you to find new paths for your generosity. We customize the solutions, options and plans to you, designing a path forward reflecting what's in your heart for years to come—creating something that lasts.

### **Making an impact—together**

We're proud to support and partner with nonprofits and charitable minded clients and offer several charitable fund options to help you reach your giving goals, including:

- Donor-advised funds (Advise-As-You-Go, advisor-managed and designated)
- Nonadvised charitable funds
- Charitable gift annuities
- Charitable remainder unitrusts
- Charitable remainder annuity trusts
- Organization endowment funds

### **How do you want to create change?**

Do you want to start now so you can see your impact? Are you looking for a way to include family or friends to model generosity? Or are you interested in supporting charities to extend your own legacy?

Whatever's in your heart, we can help you make the most of your generosity. Because at the end of the day, it's more than your money, it's your legacy. Together, we can do incredible things!

# Huether Associates' charitable highlights

18

Current charitable funds<sup>1</sup>

46

Organizations benefiting<sup>2</sup>

\$4.3M

Current and deferred gifts

127

Total grants

More than

\$450K

in charity to support our communities<sup>2</sup>

<sup>1</sup>As of January 7, 2025. Doesn't include charitable trusts or charitable gift annuities (included, represents 106 charitable giving vehicles).

<sup>2</sup>As of January 2025.



## Making an impact— together

Whether you want to leave a legacy for those you love, support your church or community, or give back to nonprofits you care about, let us take the complexity out of giving. We can help you spread the joy of generosity and fill the world with hope, your way.

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Thrivent Charitable™, the marketing name for Thrivent Charitable Impact & Investing®, is a public charity that serves individuals, organizations and the community through charitable planning, donor-advised funds and endowments. Thrivent Charitable works collaboratively with Thrivent and its financial advisors. It is a separate legal entity from Thrivent, the marketing name for Thrivent Financial for Lutherans.

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