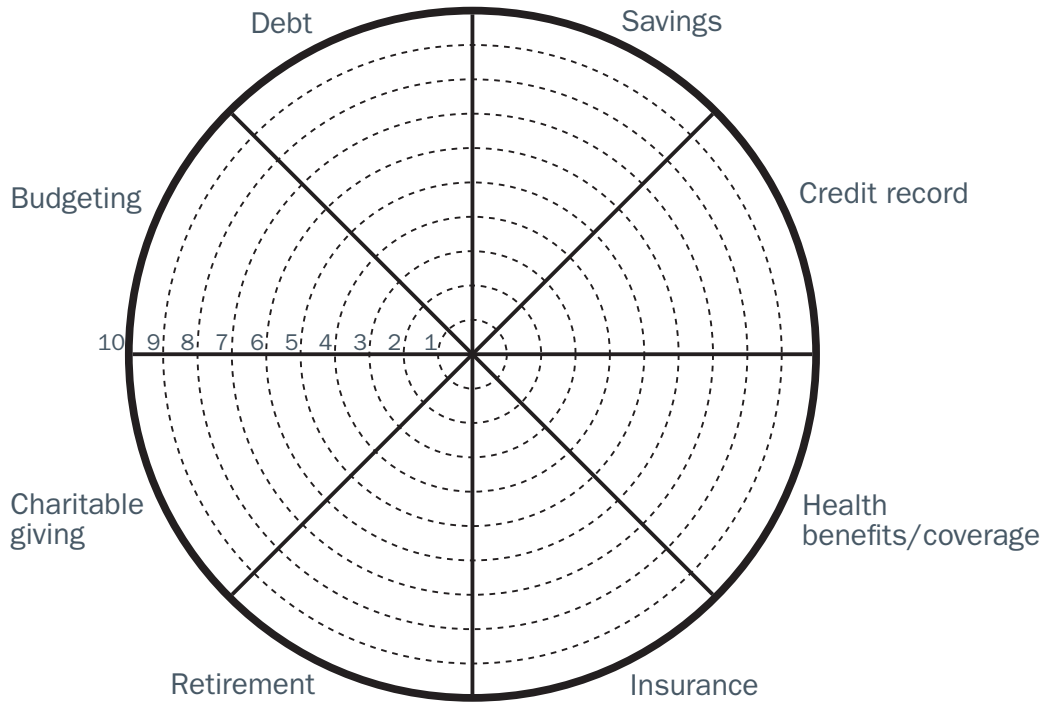




PERSONAL FINANCE WHEEL

Rate your level of satisfaction in each area of your life

Each pie slice below represents an area of your financial life. Mark your level of satisfaction for each by drawing on the dotted line associated with the number scale shown. The closer you are to a 10 on the outside of the circle, the more satisfied you are with that area of your life.



1. Which area(s) do you most want to improve? _____

2. What financial goal(s) could you set for that area/those areas?

My goal is/goals are: _____

3. When do you intend to begin addressing that goal/those goals? (Answer for each goal.)

- a. I don't intend to start in the near future.
- b. I seriously intend to start in the next six months.
- c. I plan to start within the next 30 days.
- d. I've already started.
- e. I've been doing this for more than six months.

Find this document at Thrivent.com/financialcoaching/files/Personal-Finance-Wheel.pdf.