



# Thrivent Funds Automatic Purchase Plan

## Section 1 - General Information

Name of owner (print first, middle, and last name)	Date of birth
Name of joint owner (print first, middle, and last name)	Date of birth
Existing Thrivent Funds account number(s)	

## Section 2 - Request Details

Monthly       Bi-weekly (twice per month): withdraw funds on the \_\_\_\_ and \_\_\_\_ of each month (1st-28th)  
 Quarterly       Semi-annually       Annually

Amount of recurring investment \$ \_\_\_\_\_ Start date \_\_\_\_\_ (1st-28th)

Type of request: E = Establish Bank Draft Plan      C = Change Bank Draft Plan  
 B = Change Bank      S = Stop Existing Bank Draft Plan

Fund/Account Number	Dollar Amount	Type of Request

## Section 3 - Bank Information

### Bank Information for Electronic Funds Transfer (EFT/ACH)

Name of bank account owner \_\_\_\_\_

Name of joint bank account owner \_\_\_\_\_

Name of bank \_\_\_\_\_

Type of account <input type="checkbox"/> Checking <input type="checkbox"/> Savings	Routing number	Account number
---------------------------------------------------------------------------------------	----------------	----------------

I authorize Thrivent Financial Investor Services Inc. to: 1) make electronic deposits, withdrawals and corrections to my bank account that comply with U.S. law; 2) act on this authorization until I revoke it by contacting Thrivent Funds; 3) apply this authorization to any future bank accounts I may designate; 4) make administrative changes to this authorization which I request such as date or amount changes; 5) release any and all information related to this authorization to the third party account/contract owner, and 6) act upon electronic deposit instructions I provide to my representative.

---

**Section 4 - Agreements and Signatures**

---

I certify that I have received, read, and agree to the Disclosures at the end of this form.

Signature of bank account owner		Date signed
<b>X</b>		
Signature of joint bank account owner		Date signed
<b>X</b>		
Medallion Signature Guarantee or Notary Seal	Medallion Signature Guarantee or Notary Seal	

**Mail completed form to:****Regular Mail:**

Thrivent Funds  
PO Box 219348  
Kansas City, MO 64121-9348

**Express Mail:**

Thrivent Funds  
430 W 7th St  
Kansas City, MO 64105

**Fax:**

866-278-8363

**Phone:**

800-847-4836

## Disclosures

---

### Request Details

---

I elect to have the first purchase deducted from my account. This authorization is effective on the date I sign this form. If we receive this form in good order after your selected start date, the start date shall be deemed to be the first business day that occurs on or after the date of receipt. Subsequent transactions requested pursuant to this form shall be based upon your selected start date.

Select a draw date between 1-28. (If 29, 30, or 31 is chosen, 28 will be used.) If no draft date is chosen, it will draw on the 7th of each month.

Any purchases that occur over a weekend or non-business day will be processed using the following business day's share price.

Purchases must be a minimum of \$50 per account per month.