

# **Thrivent Funds Telephone Transactions**

Thrivent ID				
Section 1 - General Information				
Name of owner (print first, middle, last name and suffix, as applicable)				
Name of joint owner (print first, middle, last name and suffix, as applicable)				
Fund/Account Number(s)				
Yes No Telephone Exchange				
Yes No Telephone Redemption by Check - Not available on 403(b) accounts.				
Yes No Telephone Redemption by Financial Institution - Not available on 403(b) accounts.				
☐ Yes ☐ No Telephone Purchase - Not available on 403(b), SEP IRA, SARSEP IRA, SIMPLE IRA and Inherited accounts.				
Section 2 - Financial Institution Account Information				
Name of financial institution account owner				Phone
Address of financial institution account owner		City		
		State ZIP code		
Name of joint financial institution account owner				Routing number
Full name of financial institution		Type of account:		Checking Savings
		If type of account is not indicated, checking account will be debited.		
Address of financial institution		City		
		State	ZIP code	Account number

I authorize Thrivent Financial Investor Services Inc. to: 1) make electronic deposits, withdrawals and corrections to my bank account that comply with U.S. law; 2) act on this authorization until I revoke it by contacting Thrivent Funds; 3) apply this authorization to any future bank accounts I may designate; 4) make administrative changes to this authorization which I request such as date or amount changes; 5) release any and all information related to this authorization to the third party account/contract owner, and 6) act upon electronic deposit instructions I provide to my representative.

#### **Section 3 - Agreements and Signatures**

I certify that I have received, read, and agree to the Disclosures found on the bottom of this form.

Signature of financial institution account owner and date signed

### X

Signature of joint financial institution account owner and date signed

### X

Signature of primary owner/conservator/guardian/custodian/trustee/authorized person and date signed

### X

Signature of joint owner/additional trustee/additional authorized person and date signed

## X

Mail completed form to:

Regular Mail: Thrivent Funds PO Box 219348 Kansas City, MO 64121-9348 Express Mail: Thrivent Funds 801 Pennsylvania Ave Suite 219348 Kansas City, MO 64105

**Fax:** 866-278-8363

**Phone:** 800-847-4836

#### **Disclosures**

**Telephone Transactions** - Telephone purchase and telephone redemption may be available. Through this service, your investments are purchased directly from your bank account into your Thrivent Mutual Fund account, and redeemed from your Thrivent Mutual Fund account and deposited into your bank account. Your telephone instructions will be recorded by Thrivent Financial Investor Services Inc. and processed via Automated Clearing House (ACH). **ACH transactions may take 3-5 business days to complete.** 

Telephone transactions must be made by 3:00 p.m., Central Time. The minimum investment amount is \$50, per account.