



Thrivent Funds Telephone Transactions

Member ID

Section 1 - General Information

Name of owner (print first, middle, last name and suffix, as applicable)

Name of joint owner (print first, middle, last name and suffix, as applicable)

Fund/Account Number(s)

- Yes No Telephone Exchange
- Yes No Telephone Redemption by Check - Not available on 403(b) accounts.
- Yes No Telephone Redemption by Financial Institution - Not available on 403(b) accounts.
- Yes No Telephone Purchase - Not available on 403(b), SEP IRA, SARSEP IRA, SIMPLE IRA and Inherited accounts.

Section 2 - Financial Institution Account Information

Name of financial institution account owner		Phone	
Address of financial institution account owner	City		
	State	ZIP code	
Name of joint financial institution account owner			Routing number
Full name of financial institution	Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings If type of account is not indicated, checking account will be debited.		
Address of financial institution	City		
	State	ZIP code	Account number

I authorize Thrivent Financial Investor Services Inc. to: 1) make electronic deposits, withdrawals and corrections to my bank account that comply with U.S. law; 2) act on this authorization until I revoke it by contacting Thrivent Funds; 3) apply this authorization to any future bank accounts I may designate; 4) make administrative changes to this authorization which I request such as date or amount changes; 5) release any and all information related to this authorization to the third party account/contract owner, and 6) act upon electronic deposit instructions I provide to my representative.

Section 3 - Validation

Medallion Signature Guarantee Seal or Notary Seal

Section 4 - Agreements and Signatures

I certify that I have received, read, and agree to the Disclosures (page 3 of this form).

Signature of financial institution account owner and date signed

X

Signature of joint financial institution account owner and date signed

X

Signature of primary owner/conservator/guardian/custodian/trustee/authorized person and date signed

X

Signature of joint owner/additional trustee/additional authorized person and date signed

X

Mail completed form to:**Regular Mail:**

Thrivent Funds
PO Box 219348
Kansas City, MO 64121-9348

Express Mail:

Thrivent Funds
430 W 7th St
Kansas City, MO 64105

Fax:

866-278-8363

Phone:

800-847-4836

Disclosures

Section 1 - General Information

Telephone Transactions - Telephone purchase and telephone redemption may be available. Through this service, your investments are purchased directly from your bank account into your Thrivent Mutual Fund account, and redeemed from your Thrivent Mutual Fund account and deposited into your bank account. Your telephone instructions will be recorded by Thrivent Financial Investor Services Inc. and processed via Automated Clearing House (ACH). **ACH transactions may take 3-5 business days to complete.**

Telephone transactions must be made by 3:00 p.m., Central Time. The minimum investment amount is \$50, with the exception of \$100 for Thrivent Money Market Fund and Thrivent Limited Maturity Bond Fund.

Section 3 - Validation

For your protection, validation of your identity is requested.

Redemption/disbursement transactions:

- a. Greater than \$499,999 will require a Medallion Signature Guarantee.
- b. Greater than \$99,999 and up to \$499,999 will require one of the following forms of validations:
 - Attestation by a Thrivent Financial representative
 - A Notary Public
 - A Medallion Signature Guarantee
- c. Greater than \$9,999, less than \$99,999, and the address of record changed within the prior 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
- d. Greater than \$9,999, less than \$99,999, and the bank information provided has been on record for less than 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
- e. Requesting special distribution instructions will also require one of the three forms of validation listed in (b) above. Examples include: Request to send proceeds to an address other than the one listed on your account, and/or request to make proceeds payable to someone other than the current owner.

A Notary Public or Medallion Signature Guarantee may generally be obtained at any national bank.

The Medallion Signature will not be valid if the form is faxed or a copy is received. We must receive the original stamp.