



## Making an impact— together

Whether you want to leave a legacy for those you love, support your church or community, or give back to nonprofits you care about, let us take the complexity out of giving. We can help you spread the joy of generosity and fill the world with hope, your way.

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## COR Financial Group

# Values-based planning

## Making giving easy so you can make a bigger impact

**thrivent**®



We've always believed humanity thrives when people are empowered to create the change that matters most to them.

Sharing your money and assets with others is a way you can give from the heart and help support the people and causes dearest to you.

## Doing something that lasts

Our team works with you to find new paths for your generosity. We customize the solutions, options and plans to you, designing a path forward reflecting what's in your heart for years to come—creating something that lasts.

### Making an impact—together

We're proud to support and partner with nonprofits and charitable minded clients and offer several charitable fund options to help you reach your giving goals, including:

- Donor-advised funds (Advise-As-You-Go, advisor-managed and designated)
- Nonadvised charitable funds
- Charitable gift annuities
- Charitable remainder unitrusts
- Charitable remainder annuity trusts
- Organization endowment funds

### How do you want to create change?

Do you want to start now so you can see your impact? Are you looking for a way to include family or friends to model generosity? Or are you interested in supporting charities to extend your own legacy?

Whatever's in your heart, we can help you make the most of your generosity. Because at the end of the day, it's more than your money, it's your legacy. Together, we can do incredible things!

## COR Financial Group's charitable highlights

**77**

Current charitable funds<sup>1</sup>

**316**

Organizations benefiting<sup>2</sup>

**\$20.8M**

Current and deferred gifts

**2,395**

Total grants

More than

**\$2.1M**

in charity to support our communities<sup>2</sup>

<sup>1</sup>As of January 8, 2026. Doesn't include charitable trusts or charitable gift annuities (included, represents 106 charitable giving vehicles).

<sup>2</sup>As of January 2026.

