



Sydney Bauserman

Financial Advisor

Virtual Advice Team
AR License 18696781
CA Insurance 4426385
sydney.bauserman@thrivent.com
thrivent.com/virtualadvice

Toll-Free 888-834-7434 **Direct** 612-844-3930
600 Portland Avenue S., Suite 100
Minneapolis, MN 55415-4402

Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Build emergency savings and manage debt.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Plan for extended care expenses.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Save and prepare for income in retirement.
- Pay for college or education expenses.
- Build lifelong income.
- Give to causes that matter to you.
- Plan to pass on a meaningful legacy.
- Make a difference, locally or globally.

Education and experience

- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in in All 50 States.
- Bachelor's degree in Finance from the University of Denver (DU)
- Licensed agent at Fidelity specializing in personal brokerage and retirement services for 3.5 years
- Fixed Income Specialist for 2 years
- Retail Banker at JP Morgan Chase for 3 years

Personal profile

- Married to Max
- Two dogs: Boston Terrier is Penelope and Black Lab is Phoebe
- Members of Mercy Culture Church of Fort Worth
- Community Storehouse of Fort Worth Volunteer
- Enjoy camping, off-roading, paddleboarding, snowboarding, traveling, concerts and a variety of crafts

Giving back

I support the following charities and causes:

- MAMCO: Moms and Mutts - CO Rescue for Pregnant & Nursing Dogs
- The Dumb Friends League
- Shared Hope International
- March of Dimes
- Asha Jyothi Safe Home and School -John Foundation USA
- Vitalant

[Schedule an appointment](#)

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.