



Sheila Shepherd, FIC

Virtual Advice Professional - Financial Advisor

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Focused on what matters to you

Getting a holistic picture of your finances and identifying your next steps isn't always easy or clear. That's why I'm here to provide the expertise and support you need.

As a financial professional licensed to offer advisory services, I can take a comprehensive look at your financial landscape and provide specific written recommendations to help ensure you're well positioned to reach your goals.

Together, we can explore how you can:

- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Explore more tax-efficient ways to manage your money.*
- Help build greater financial security for those you love through special needs planning.

Professional highlights

- FIC (Fraternal Insurance Counselor), a designation granted by the Fraternal Field Managers' Association.

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in FL, GA, SC, NC, VA, DC, WV, NJ, MD, DE, PA, NY, CT, RI, MA, NH, ME, VT, OH, KY, MI, IN, TN, AL, MS, IL, WI, MN, IA, MO, AR, LA, TX, OK, KS, NE, SD, ND, MT, WY, CO, NM, AZ, UT, ID, WA, OR, NV, CA, AK, .

[Schedule an appointment](#)

Personal profile

- Favorite title is that of MOM.
- Proud mom to D.J. and Myka.
- I love someone who is Neurodivergent.
- Married to Darius Shepherd.
- Enjoys making memories with my family.
- Jesus is my best friend.

Giving back

I support the following charities and causes:

- Autism Speaks
- Sky Angel Ministries
- Second Harvest Food Bank
- Ronald McDonalds House

Thrivent and its financial professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.