thrivent®

Michael Fusi, CFP®

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Care for your family after you're gone.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Save and prepare for income in retirement.
- Build lifelong income.
- Plan to pass on a meaningful legacy.
- Make a difference, locally or globally.

Professional highlights

- CFP® (CERTIFIED FINANCIAL PLANNER®), a certification granted by CFP Board, Washington, D.C.

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in all 50 states..
- B.S. Degree from the University of Maryland.

Personal profile

- Married to Courtney and one daughter, Hadley.
- Proud pet owner of 2 dogs and 2 cats.
- Enjoy spending time with family, sports, and the outdoors.
- Focused on living a healthy lifestyle.

Giving back

I support the following charities and causes:

- Special Olympics Maryland
- Forever Changed Animal Rescue

Schedule an appointment