



## Matt Williams

### Financial Advisor

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## Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Save and prepare for income in retirement.
- Pay for college or education expenses.
- Plan to pass on a meaningful legacy.
- Make a difference, locally or globally.

### Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 7 General Securities Representative.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance License in all 50 states.
- Bachelor's of Science Texas A&M University
- Master's of Science Penn State University

[Schedule an appointment](#)

### Personal profile

- Loving life as a follower of Jesus
- Happily married to Abby
- Blessed to have two sons
- Enjoy outside time with the fam whenever we can
- Certified weather nerd!
- Texas Rangers fan for life

### Giving back

I support the following charities and causes:

- Cru
- Pregnancy Care Center San Antonio

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.