thrivent®

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- FINRA Series 7 General Securities Representative.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance License in All 50 States.

Personal profile

- Married to Meghan
- B.S. Degree in Finance, The University of Akron
- Love to golf, travel, and relax with friends and family

Giving back

I support the following charities and causes:

- Cleveland Clinic
- Habitat for Humanity
- Animal Humane Society

Schedule an appointment