Kevin Corkery

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Focused on what matters to you

Getting a holistic picture of your finances and identifying your next steps isn't always easy or clear. That's why I'm here to provide the expertise and support you need.

As a financial professional licensed to offer advisory services, I can take a comprehensive look at your financial landscape and provide specific written recommendations to help ensure you're well positioned to reach your goals.

Together, we can explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Care for your family after you're gone.
- Save and prepare for income in retirement.
- Build lifelong income.

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in All 50 States.
- Bachelor's degree in Economics and Finance from University of Dallas
- Licensed agent at Fidelity, specializing in 401k's, 403b's, and workplace self-directed brokerage accounts for 2 years.

Personal profile

- Married to Paulina Corkery
- Children: Samuel,4, and Philip,2.
- B.A. degree in Economics and Finance at University of Dallas
- Enjoy family outings, going into Dallas and Fort Worth for different weekend activities
- Volunteer teaching Catechism with my wife at local church.

Giving back

I support the following charities and causes:

- Sudan Relief Fund

Schedule an appointment