



Jordan M. Mitchell
Financial Advisor
Virtual Advice Team
AR License 18852342
CA Insurance 4015473
jordan.mitchell@thrivent.com
thrivent.com/virtualadvice
Toll-Free 888-834-7434 Direct 920-628-2207
4321 N. Ballard Rd.

Knowledgeable, detail-oriented and intelligent, with more than five years of experience in this fast-paced industry, Jordan has established himself as a dedicated professional among clients and peers.

Appleton, WI 54919-0001

Jordan specializes in creating tailored holistic plans and offering strategic guidance to meet your needs. We believe humanity thrives when individuals make the most of all they've been given. Jordan and his team are here to help you do just that, by removing the complexities and offering simplified solutions.

A familiar face in the local community, Jordan enjoys giving back to the organizations he is passionate about. He serves several local and national non-profits through volunteer work and fundraising events. Outside of the office, Jordan is an avid outdoorsman and enjoys hiking, mountain-biking, boating and fishing.

Thrivent is a unique company, and Jordan is here to provide the right resources to help you thrive. Let's get started today!

Schedule an appointment

## **Education and Experience**

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.

## **Specializations**

I specialize in the following:

- Education funding strategies
- Investments
- Life insurance
- Retirement accumulation
- Retirement income planning
- Retirement planning
- Solutions for businesses
- Savings strategies

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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