Jim Smith, FIC, RICP®

Financial Advisor
Virtual Advice Team
AR License 8198462
CA Insurance 0E53241
jim.smith@thrivent.com
thrivent.com/virtualadvice

Toll-Free 888-834-7434 **Direct** 612-844-5288
600 Portland Avenue S., Suite 100
Minneapolis, MN 55415-4402

Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Build emergency savings and manage debt.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Plan for extended care expenses.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Save and prepare for income in retirement.
- Build lifelong income.
- Give to causes that matter to you.
- Plan to pass on a meaningful legacy.

Professional highlights

- Member— National Association of Fraternal Insurance Counselors.
- RICP® (Retirement Income Certified Professional®), a designation granted by the American College, Bryn Mawr, PA.
- FIC (Fraternal Insurance Counselor), a designation granted by the Fraternal Field Managers' Association.

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in All 50.
- Joined Thrivent in 2004

Personal profile

- Married to Stacy.
- Two children & two grandchildren.
- Member of St Paul Lutheran Church.
- Enjoy cruises, traveling, surfing and golfing.
- Spending time with family and friends.

Giving back

I support the following charities and causes:

- Habitat for Humanity
- Pet Adoption Fund
- German Shepherd Rescue of Orange County

Schedule an appointment