



Jennifer L Schwan

Virtual Financial Consultant

Virtual Advice Team
AR License 18131853
CA Insurance 0L77246
jenny.schwan@thrivent.com
thrivent.com/virtualadvice

Toll-Free 888-834-7434
4321 N. Ballard Rd.
Appleton, WI 54919-0001

Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Plan for extended care expenses.
- Save and prepare for income in retirement.
- Build lifelong income.
- Give to causes that matter to you.
- Plan to pass on a meaningful legacy.

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- FINRA Series 7 General Securities Representative.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance License in All 50 States

[Schedule an appointment](#)

Personal profile

- Children: Ava 18, Hudson 13, Isaac 8.
- Enjoy spending time with family and friends, traveling and volunteering in my community.

Giving back

I support the following charities and causes:

- St. Jude Children's Research Hospital
- American Cancer Society
- Feeding America

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.