



Gregg S Holz, FIC, CLTC®

Client Engagement Specialist

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Professional Highlights

- CLTC® (Certification in Long-Term Care), a designation granted by the Corporation for Long-Term Care Certification.
- FIC (Fraternal Insurance Counselor), a designation granted by the Fraternal Field Managers' Association.

Education and Experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- Life & Health Insurance License in WI.

Specializations

I specialize in the following:

- Life insurance
- Investments

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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