



Dylan Koenig

Financial Advisor

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Build emergency savings and manage debt.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Invest with purpose and manage your assets.
- Save and prepare for income in retirement.
- Pay for college or education expenses.

Professional highlights

- MBA (Masters in Business Administration).

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in All states.
- Bachelor's degree in Sport Management from Rutgers University.
- Master's of Business Administration (MBA) from Montclair State University

[Schedule an appointment](#)

Personal profile

- Enjoy family outings, and the New Jersey beach in the summertime.
- Enjoy watching sports and supporting my teams.

Giving back

I support the following charities and causes:

- Volunteered at the women's and children's shelter in Paterson, New Jersey.
- Donate to my University.

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.