



Caleb Jones, FIC

Financial Advisor

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Invest with purpose and manage your assets.
- Plan to pass on a meaningful legacy.
- Make a difference, locally or globally.

Professional highlights

- FIC (Fraternal Insurance Counselor), a designation granted by the Fraternal Field Managers' Association.

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 7 General Securities Representative.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance License in All 50 States.
- Bachelor's degree in Business Administration from Mid-America Christian University.

[Schedule an appointment](#)

Personal profile

- Married to Joy. So I'm blessed to live a joyful life everyday.
- I have two beautiful children, and there may be more in our future.
- I enjoy homesteading with my family, hiking, and good food.

Giving back

I support the following charities and causes:

- Wine2Water Clean Water Initiative
- Isaiah 117 House
- SOUL Church in Dallas

I have also participated in or led 4 Thrivent Action Teams to support my community.

The Virtual Advice Team is a team of licensed financial advisors and professionals available to assist you during designated business hours. Our team offers a full variety of products and services. If you prefer to meet with a local financial advisor or professional, our team can connect you with someone in your area. Whether you work with the Virtual Advice Team, or with a local Thrivent financial advisor or professional, there will generally be no difference in the fees and expenses you will incur.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.