thrivent®

Brian Pomante, CFP®

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Plan for extended care expenses.
- Invest with purpose and manage your assets.
- Save and prepare for income in retirement.
- Build lifelong income.
- Plan to pass on a meaningful legacy.

Professional highlights

- CFP® (Certified Financial Planner®), a certification granted by CFP Board, Washington, D.C.

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in All 50 States.
- Bachelor's Degree in Marketing from High Point University
- 18 years of Industry Experience

Personal profile

- Happily married for almost 20 years.
- Have 2 sons ages 13 and 17.
- Enjoy being with family, playing racquetball and pickleball, hiking and fishing with my boys.

Giving back

I support the following charities and causes:

- Blue Letter Bible
- Habitat for Humanity

Schedule an appointment