thrivent®

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Focused on what matters to you

Getting a holistic picture of your finances and identifying your next steps isn't always easy or clear. That's why I'm here to provide the expertise and support you need.

As a financial professional licensed to offer advisory services, I can take a comprehensive look at your financial landscape and provide specific written recommendations to help ensure you're well positioned to reach your goals.

Together, we can explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Pay for college or education expenses.
- Build lifelong income.
- Plan to pass on a meaningful legacy.
- Address your advanced estate planning needs.

Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in 50 states.

Personal profile

- Married to Susie
- Children: Mélina, Emma, Zachary
- Cancer survivor
- Launched and pastored a church in Quebec
- Enjoys family outings, fishing, nature

Giving back

I support the following charities and causes:

- Local church
- International missionaries
- City Serve Day

Schedule an appointment