Brady Berg

Financial Professional
Virtual Advice Team
AR License 19594963
CA Insurance 4064766
brady.berg@thrivent.com
thrivent.com/virtualadvice

Toll-Free 888-834-7434
600 Portland Avenue S., Suite 100
Minneapolis, MN 55415-4402

I chose this career path because I've always enjoyed analyzing economics and helping people. I specialize in rollovers and retirement planning. Whether you just turned 18 or retirement is rapidly approaching, it's important to put a plan in place.

Each client has individual needs, and no cookie-cutter strategy works for everyone. I dedicate myself to understanding and appreciating each client's unique situation before providing any solutions. I believe in education, developing a viable strategy, and implementing the proper steps to achieve those goals. When not working with clients, I love going on adventures with my wife, Cally, son, Harvey (3), and our Yorkie, Tootsie. I also enjoy golfing and working out.

Schedule an appointment

Education and Experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- Life & Health Insurance License in all 50 states.

Specializations

I specialize in the following:

- Investments
- Retirement accumulation
- Retirement planning
- Retirement income planning
- Education funding strategies
- Life insurance