thrivent®

Bob Steffen

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Care for your family after you're gone.

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 6 Investment Company/Variable Products Limited Representative.
- Life & Health Insurance License in All states.

Personal profile

- For over 20 years I have been providing Thrivent Clients with effective solutions to address their needs. Delivering a high-quality, positive service experience is important to me. As a Client Relationship Specialist,
- Client satisfaction is my number one priority.
- Married since 1996 with one son
- Enjoy traveling, going to BLIZZARD games and driving CORVETTEs

Giving back

I support the following charities and causes:

- Volunteer for Sleep in Heavenly Peace -an organization that makes bed for children, so they do not have to sleep on the floor.