



## Angela Goodwin

### Financial Advisor

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## Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Protect your financial future.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.\*
- Save and prepare for income in retirement.
- Pay for college or education expenses.
- Give to causes that matter to you.
- Make a difference, locally or globally.

### Professional highlights

- CFP® (Certified Financial Planner®), a certification granted by CFP Board, Washington, D.C.

### Education and experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in All the States.
- Bachelor of Business Administration in Accounting from Sam Houston State University

[Schedule an appointment](#)

### Personal profile

- Enjoy birdwatching, gardening, sewing, and the Arts

### Giving back

I support the following charities and causes:

- American Red Cross
- Rockport Center for the Arts
- UT MD Anderson Cancer Center

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