thrivent®

Khori Atwell

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Prepare for an unexpected illness, injury or loss.
- Care for your family after you're gone.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.*
- Save and prepare for income in retirement.
- Build lifelong income.
- Give to causes that matter to you.
- Plan to pass on a meaningful legacy.
- Make a difference, locally or globally.

Education and experience

- FINRA Series 63 Uniform Securities Agent State Law Exam.
- FINRA Series 65 Uniform Investment Advisor.
- Life & Health Insurance License in Co.
- Bachelors in Fin Western Governers University 2026.
- * Stockbroker at SW Fin Brokerage house 2 years. * Principal Banker at I-Bankers Direct brokerage firm 2 years. * Principal Client Solutions Charles Schwab 2 years * Thrivent since 2023.

Personal profile

- Fur dad to Coral my pretty pit-bull and Peaches my hairless sphynx kitty. Lover of motorcycles, adventures, experiences, and being a shepherd of our lord.

Giving back

I support the following charities and causes:

- Denver Dumb Friends league Project Angel Heart Revive Church Rocky Mountain MicroFinance Institute

Schedule an appointment