



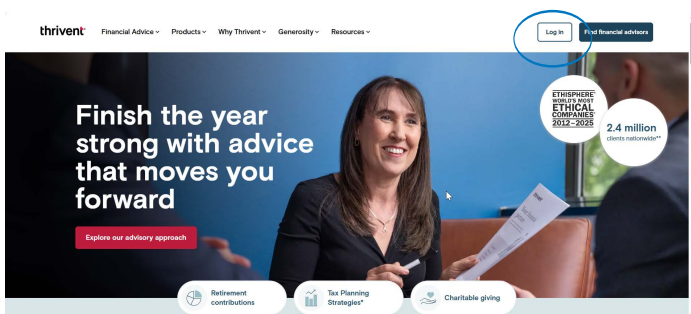
Share account details

You can share the details of your Life Insurance, Disability Insurance, Long-Term Care Insurance and Annuities with another Thrivent client.

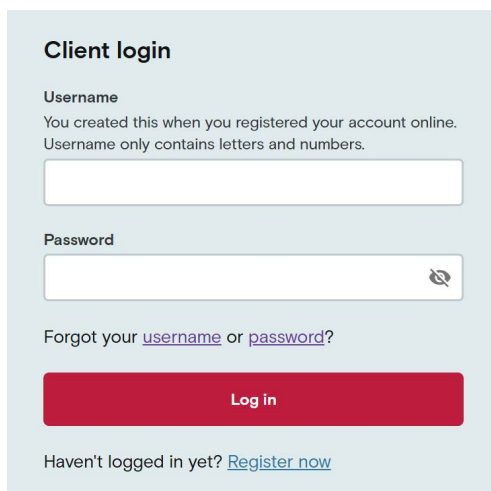
Step 1

Log in to thrivent.com.

Select the "Log In" button and enter your user ID and password.

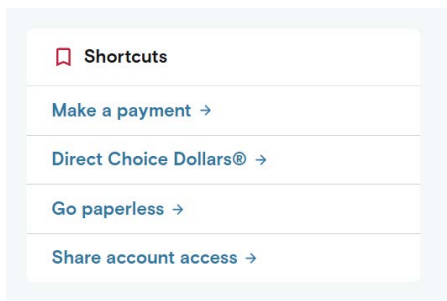


Or, if you have not registered for an online account, select "Register now."



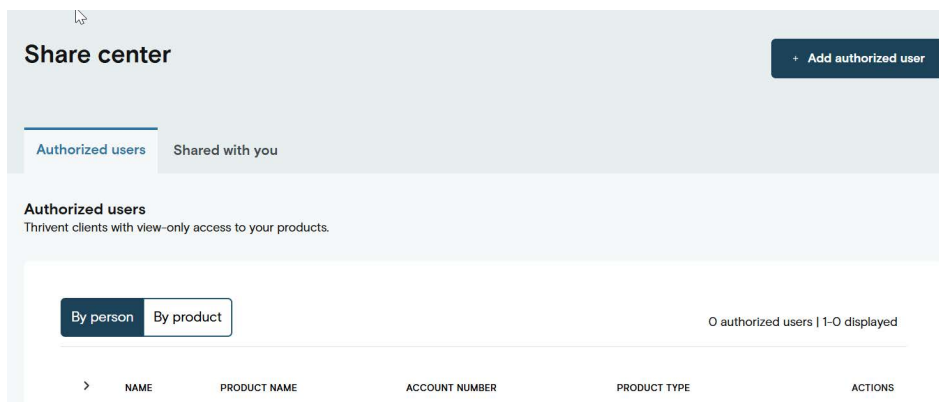
Step 2

Choose "Share account access" from the list of Shortcuts on the Account Overview page.



Step 3

Select "Add authorized user."



Step 4

Enter the email and date of birth for the Thrivent client you are authorizing, then click "Search."

Add authorized user

Adding authorized users

You can make a Thrivent client an authorized user, giving them view-only access to your financial products.

Search for a Thrivent client

Email
This should be the email we have on file for them
Enter email

Date of Birth
MM/DD/YYYY

Cancel Search

Step 5

Select the user, then click "Next."

Search results

Great news! We've found a match.

Results (1)
Please select one to continue

Wisconsin

Wrong person? Search again

Next

Step 6

Review your accounts and select "Next."

Select products to share

Give view-only access to all of your products that are available to share.

Available products to share (3)

PRODUCT NAME	ACCOUNT NUMBER	PRODUCT TYPE
Universal Life Insurance	*****7575	HZIII
Universal Life Insurance	*****3364	HZII
Universal Life Insurance	*****3367	HZII

Next

Step 7

Review the information, then click "Authorize."

Review information

Thrivent client Edit
Wisconsin

Products to share

PRODUCT NAME	ACCOUNT NUMBER	PRODUCT TYPE
Universal Life Insurance	*****7575	HZIII
Universal Life Insurance	*****3364	HZII
Universal Life Insurance	*****3367	HZII

Authorize

Step 8

Follow the prompts online to complete the DocuSign process.

When complete, you will see a success message. There is no specific limit to how many authorized users you can have.

Authorized users have view-only access within their own login account. They will be able to view details, documents, and balance or value information for the accounts that are shared with them.

